

MPO PLANNING FACTORS AND COMMUNITY BENCHMARKING STUDY UPWP Task 5.17



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Summary

This project performed the following tasks: (1) a peer review of planning activities other Metropolitan Planning Organizations (MPOs) are performing as part of their Unified Planning Work Programs (UPWPs), (2) a review of community indicators for mobility and quality of life, and (3) smart city rankings.

Planning Activities

The planning activities of 17 MPOs shown on Exhibit 1 were evaluated. Each MPO's UPWP was reviewed and planning activities were summarized and categorized into a common typology that allowed for comparisons between MPOs. The North Florida Transportation Planning Organization (TPO) is one of the five MPOs evaluated that are considering 10 or more of the planning factors. Transit funding from the Federal Transit Administration and recurring MPO tasks such as the development of the long-range transportation plan, UPWP, transportation improvement program, public outreach and agency coordination were not considered.



Exhibit 1. Peer MPOs

Exhibit 2 summarizes the activities inventoried. Multimodal corridor studies are the most heavily funded of the planning activities. New planning factors are enhanced in the Bipartisan Infrastructure Bill (BIL) for: clean fuels, electric vehicles and mobility for underserved communities. The North Florida TPO embraced these new planning activities prior to the passage of the BIL and will continue to invest in these areas. Another new factor is to consider affordable housing in metropolitan planning. The North Florida TPO will continue to partner with the Northeast Florida Regional Council to provide mobility for these critical populations.



Exhibit 2. Summary of Planning Activities (% of \$ Amount)

Smart City Rankings

We looked beyond the United States, shown on Exhibit 3, when considering smart city rankings to allow us to identify innovative programs that may be an inspiration for future efforts in North Florida. Jacksonville is not included in the listed rankings. We considered the evaluation criteria used in many of the ranking systems and our progress, particularly smart mobility ecosystem, is as advanced as any community. Our mobility ecosystem is tailored to meet our unique needs. For example, London, UK's zone-based congestion charge is highlighted by many as a reason London ranks highly as a smart city for mobility. Deployment of that technology is not the right fit in our community.



Exhibit 3. International Peer Communities

Mobility

Jacksonville ranks between the 72nd and 77th of the most congested cities by the Texas Transportation Institute based on the metrics shown in Exhibit 4.

Exhibit 4. Urban Mobility Report Ranking

| Person Hours of Delay | Cost of Congestion per Commuter | Travel Time Index |
|-----------------------|---------------------------------|-------------------|
| Austin | Austin | Austin |
| Oklahoma City | San Jose | Oklahoma City |
| Kansas City | Kansas City | San Antonio |
| San Antonio | San Antonio | San Jose |
| San Jose | San Diego | San Diego |
| Milwaukee | Nashville | Kansas City |
| Nashville | Oklahoma City | Denver |
| Columbus | Milwaukee | Columbus |
| Indianapolis | Columbus | Milwaukee |
| Denver | Charlotte | Las Vegas |
| San Diego | Denver | Indianapolis |
| Charlotte | Indianapolis | Jacksonville (75) |
| Jacksonville (77) | Jacksonville (72) | Nashville |
| Las Vegas | Las Vegas | Charlotte |
| Raleigh-Cary | Raleigh-Cary | Raleigh-Cary |

Source: TTI Urban Mobility Report. Retrieved December 2021.

Quality of Life

Numbeo provides quality of life rankings for 252 cities across the world. It is an independent research organization considers Jacksonville to have the 59th best quality of life of the 252 cities evaluated. Exhibit 5 summarizes the ratings and Exhibit 6 shows the rankings vs. the peer communities included in Numbeo's system.

| Indicator | Score | Rating |
|--------------------------------|--------|-----------|
| Purchasing Power Index | 121.81 | Very High |
| Safety Index | 43.18 | Moderate |
| Health Care Index | 69.66 | High |
| Climate Index | 87.81 | Very High |
| Cost of Living Index | 71.90 | Moderate |
| Property Price to Income Ratio | 3.59 | Very Low |
| Traffic Commute Time Index | 35.33 | Moderate |
| Pollution Index | 41.87 | Moderate |
| Quality of Life Index | 171.09 | Very High |

Exhibit 6. Quality of Life Indicators

| Quality of Life | Purchasing Power | Safety | Health Care | Cost of Living | Property Price to Income | Traffic Commute | Pollution | Climate |
|-------------------|---------------------|--------------------|--------------------|--------------------|-----------------------------|--------------------|--------------------|-------------------|
| Adelaide | Austin | Zurich | Adelaide | Bucharest | Indianapolis | Adelaide | Helsinki | Auckland |
| Charlotte | San Jose | Munich | Vienna | Budapest | San Antonio | Columbus | Vienna | San Diego |
| Columbus | Charlotte | Helsinki | Lyon | Warsaw | Kansas City | Oklahoma City | Zurich | San Jose |
| Zurich | Columbus | Warsaw | Oslo | San Antonio | Charlotte | Kansas City | Adelaide | Adelaide |
| Austin | Jacksonville (8) | Vienna | Copenhagen | Oklahoma City | Jacksonville (19) | Vienna | Stockholm | Lyon |
| Oklahoma City | San Antonio | Copenhagen | Munich | Austin | Oklahoma City | Las Vegas | Copenhagen | Rotterdam |
| San Jose | Indianapolis | Bucharest | Helsinki | Kansas City | Las Vegas | Copenhagen | Oklahoma City | Jacksonville (80) |
| San Diego | Kansas City | Adelaide | Rotterdam | Indianapolis | Columbus | Helsinki | Oslo | Amsterdam |
| Kansas City | Zurich | Amsterdam | Oklahoma City | Vienna | Austin | Indianapolis | Munich | Dublin |
| Copenhagen | Oklahoma City | Oslo | Kansas City | Las Vegas | Nashville | Amsterdam | Columbus | Charlotte |
| San Antonio | Las Vegas | Budapest | Hamburg | Jacksonville (165) | Adelaide | Rotterdam | Charlotte | Copenhagen |
| Jacksonville (29) | San Diego | Rotterdam | Charlotte | Charlotte | San Jose | San Antonio | Auckland | Nashville |
| Vienna | Nashville | San Diego | Zurich | Columbus | San Diego | Oslo | Amsterdam | Hamburg |
| Munich | Adelaide | Austin | Columbus | Hamburg | Rotterdam | Munich | Hamburg | Austin |
| Helsinki | Hamburg | Hamburg | San Jose | Nashville | Zurich | Zurich | Kansas City | Vienna |
| Indianapolis | Munich | Columbus | Auckland | San Jose | Dublin | San Diego | San Diego | Zurich |
| Amsterdam | Stockholm | Charlotte | Indianapolis | Rotterdam | Lyon | Austin | Nashville | San Antonio |
| Nashville | Amsterdam | San Jose | San Antonio | San Diego | Copenhagen | Hamburg | Austin | Budapest |
| Rotterdam | Rotterdam | Auckland | Austin | Munich | Bucharest | Charlotte | Dublin | Oklahoma City |
| Hamburg | Copenhagen | Stockholm | San Diego | Adelaide | Amsterdam | Stockholm | Jacksonville (100) | Munich |
| Oslo | Oslo | Nashville | Jacksonville (112) | Lyon | Oslo | Warsaw | Indianapolis | Bucharest |
| Auckland | Auckland | San Antonio | Amsterdam | Helsinki | Auckland | Jacksonville (138) | Rotterdam | Kansas City |
| Stockholm | Lyon | Lyon | Stockholm | Dublin | Hamburg | Lyon | San Antonio | Warsaw |
| Las Vegas | Helsinki | Oklahoma City | Nashville | Stockholm | Stockholm | Auckland | San Jose | Columbus |
| Lyon | Dublin | Dublin | Warsaw | Auckland | Helsinki | San Jose | Lyon | Indianapolis |
| Dublin | Vienna | Las Vegas | Las Vegas | Amsterdam | Vienna | Nashville | Las Vegas | Stockholm |
| Budapest | Budapest | Jacksonville (203) | Bucharest | Copenhagen | Budapest | Budapest | Budapest | Helsinki |
| Warsaw | Bucharest | Indianapolis | Dublin | Oslo | Munich | Dublin | Warsaw | Oslo |

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Purpose

This project will assist the North Florida Transportation Planning Organization (TPO) in establishing innovative mobility strategies in future updates of the Long-Range Transportation Plan (LRTP) by performing a peer review of planning for other planning agencies and benchmarking North Florida vs. other peer regions.

The evaluation consists of the following:

- Review of the planning activities performed by peer Metropolitan Planning Organizations (MPOs) to determine if there are emerging planning activities can be models for the North Florida TPO.
- 2. Summary of North Florida's ranking in publications for mobility, smart regions or quality of life. There are many performance measures used for ranking or assessing regions for their quality of life. Some of these measures are congruent and overlap between the two types of analysis.

Peer Review of MPO Planning Activities

Peer MPOs were selected based on:

- The seven metropolitan areas in Florida with 1 million population or more
- Other MPOs outside of Florida were selected based on population size. The populations are summarized in Figure 1.
- The San Diego Association of Governments (SANDAG) which represents a larger metropolitan area (based on population) was included because their recognition in smart city activities.

Table 1 summarizes the 17 MPOs evaluated and the date of the UPWPs reviewed. Figure 1 shows the location of each MPO.

Table 1. Peer MPOs

| MPO Name | Abbreviation | Central City | UPWP Date | Fiscal Year |
|--|--------------|-----------------|--------------------|--------------------|
| Alamo Area Metropolitan Planning Organization | AAMPO | San Antonio | May 23, 2022 | 2022/2023 |
| Broward Metropolitan Planning Organization | BMPO | Broward | May 14, 2020 | 2021/2022 |
| Capital Area Metropolitan Planning Organization | САМРО | Austin | June 14, 2021 | 2022/2023 |
| Charlotte Regional Transportation Planning Organization | CRTPO | Charlotte | March 23, 2022 | 2023 |
| Forward Pinellas | FP | Clearwater | June 28, 2021 | 2021/2022 |
| Greater Nashville Regional Council | GNRC | Nashville | August 18, 2021 | 2022/2023 |
| Hillsborough Transportation Planning Organization | HTPO | Hillsborough | April 29, 2022 | 2021/2022 |
| Indianapolis Metropolitan Planning Organization | IMPO | Indianapolis | February 22, 2022 | 2021/2022 |
| Mid-America Regional Council | MARC | Kansas City | October 18, 2021 | 2022 |
| Miami-Dade TPO | MDTPO | Miami | April 23, 2020 | 2021/2022 |
| Mid-Ohio Regional Planning Commission | MORPC | Columbus | May 7, 2021 | 2022 |
| Metroplan Orlando | MPO | Orlando | May 16, 2022 | 2022/2023 |
| North Florida Transportation Planning Organization | NFTPO | Jacksonville | May 13, 2021 | 2020/2021 |
| Palm Beach Transportation Planning Agency | PBTPA | West Palm Beach | May 19, 2022 | 2023/2024 |
| Regional Transportation Commission of Southern Nevada | RTCSNV | Las Vegas | June 17, 2022 | 2020/2021 |
| San Diego Association of Governments | SANDAG | San Diego | June 1, 2022 | 2023 |
| Southeastern Wisconsin Regional Planning Commission | SWRPC | Milwaukee | September 30, 2020 | 2021 |



Figure 1. Peer MPOS

Funding

MPOs are funded through the US Department of Transportation (DOT). Under the Bipartisan Infrastructure Law (BIL) § 11201; 23 U.S.C. 134, MPOs are allocated funding through the Metropolitan Planning Program (commonly referred to as PL funds). These funds are overseen by the Federal Highway Administration (FHWA) and Federal Transit Administration (FTA) and apportioned to the state for its allocation to each MPO. The PL program also has requirements for allocation to State Planning and Research Programs (2.5%) if Complete Streets standards or policies is not in place. The funding is allocated on an 80% federal, 20% state funding share.

Figure 2 summarizes the budgeted amounts for the activities considered vs. the population of the metropolitan statistical areas for the peer MPOs. A stronger correlation between the funding and planning activities was intuited. The lower level of correlation can be explained by:

- Funding for development of Long Range Transportation Plans (LRTPs), Transportation Improvement Programs (TIPs) and Unified Planning Work Programs (UPWPs) are not included. LRTPs are developed once every five years and the funding for other studies is typical reduced by the MPO during the year(s) the LRTP update is occurring.
- Some MPOs are receive additional funding from the states or local governments.
- Other funding sources can be used by MPOs planning activities such as the Congestion Mitigation and Air Quality (CMAQ) Program and Surface Transportation Block Grant Program (commonly called SU).



Figure 2. Expenditures vs. Population

Planning Activities

A review of the peer MPOs UPWPs was performed to assess the type of planning activities being performed. There is a wide variety of the format of the UPWPs, project descriptions and typology used by the MPOs both within and outside of Florida. The project team reviewed the descriptions of planning tasks and grouped the planning activities into the following groups.

- Active Transportation Planning planning to promote a more active life styles. This task could be combined with bicycle and pedestrian planning but entails a broader analysis of land use integration and reducing distances for non-motorized trips.
- Aviation Planning aviation planning activities for landside activities not funded by the Federal Aviation Authority.
- Bicycle and Pedestrian Planning planning for bicycle and pedestrian facilities.
- Climate Action planning to promote carbon emission reductions.
- Complete Streets planning for roadways inclusive of bicyclists, motorists, pedestrians and transit riders. These activities could have been combined with multimodal corridor studies but these studies were typically smaller in scale than the multimodal corridor studies and focused on lower functional classifications (collectors and local streets).
- Curb Management planning for parking, micromobility, ride-sharing loading zones and other activities that occur along the edge of a street adjacent to the curb.
- Electric Vehicles and Clean Fuels planning focused specifically on electrification of fleets or providing charging stations or use of other alternative fuels.
- Environmental Planning integrating environmental analysis in the planning process.
- Freight Planning planning for the movement of goods by truck, rail, ports or airports.
- Grant Program grant programs administration and support were identified by two agencies specific for preparing and managing discretionary grant programs.
- Land Use land use planning was identified as integral for transportation planning. Activities included in LRTP updates were removed.
- Mobility Hubs mobility hubs focus on the "last-mile" in a trip. Strategies include integrating land use, parking, transit stops and amenities.
- Modeling / Forecasting efforts to develop and maintain the region's travel demand forecasting. If the description of the project was directly included in LRTPs the activity was not included.
- Multimodal Corridor Studies planning along major corridors (freeways, toll roads or arterials) to integrate modes and enhance the mobility of travelers.
- Parking projects focused on areawide or regional parking planning.
- Performance Management development of data for performance-based planning. The data development and reporting included a broad range of applications.
- Resiliency Study planning for sustainability and measures to address sea-level rise.
- Safety Planning planning to address safety within a specific area, corridor or regionally.
- Travel Demand Management activities to provide ridesharing were included in this classification.
- Transportation Systems Management and Operations (TSM&O) and Smart Cities the application of technology and operational strategies to provide a safe transportation system

and ensure the reliable mobility of people and goods while enhancing economic prosperity and preserving the quality of the environment and communities.

• Underserved Communities – specific planning activities focused on environmental justice, Title VI or other underserved communities.

The project scopes for the planning tasks considered are summarized by MPO in Appendix A.

Table 2 summarizes the FY 2020/2021 and 2021/2022 activities in the North Florida TPO UPWP considered.

Table 3 summarizes the budgeted expenditures in each of the categories identified above. The funding allocated to each project type by MPO is provided in Figure 3.

The total allocation of planning tasks by MPO is dominated by multimodal corridor studies. They are the most commonly performed and highest funded project type at 29%

Transit planning funds provided by the FTA are allocated separately than the PL funds but are required to be reported in the UPWP. Some MPOs provide these planning and services directly and others just report the amounts as required and the local transit agency performs the planning functions (as is the case with the North Florida TPO).

- Transit Oriented Development planning to integrate transit and land use to increase property values and enhance access to transit.
- Transit Planning projects specifically focused on corridors or transit development plans.
- Transit Technology these activities could have been combined with Transportation Systems Management and Operations (TSM&O) activities but tasks funded through Federal Transit Administration programs was kept separate.

The projects were inventoried but are not summarized in all of the analysis.

Multimodal corridor planning and transit planning consume about two-thirds of the total funding. The remaining one-third are allocated among the remaining activities.

The funding dedicated to these activities varies from year to year based on LRTP cycles and local priorities. The analysis is only a snapshot of the planning that was identified in the UPWPs at the time of this analysis. The latest adopted UPWPs were retrieved in May of 2022 from the agency websites. Many MPOs fiscal years run from July 1 to June 30 each year and does not capture any tentative UPWPs that may have been available at that time.

Table 2. North Florida TPO FY 2020/21 UPWP

| Task N | ame | Responsible Agency | TOTAL without Non Cash Match | Included? |
|--------|---|-----------------------|---------------------------------------|--------------|
| | FISCAL YEAR 20 | 20/2021 | | |
| SECTIC | ON 1 ADMINISTRATION | | | |
| 1.1 | Program Administration | NFTPO | 1,086,835 | |
| 1.3 | Training/Travel | NFTPO | 50,000 | |
| 1.4 | Unified Planning Work Program | NFTPO | 90,000 | |
| 1.5 | General Consultant Services | NFTPO | 83,991 | |
| 1.6 | Annual Audit | NFTPO | 25,000 | |
| SECTIC | DN 2 DATA COLLECTION | | | |
| 2.1 | Data Analytic Platform Update | NFTPO | 250,000 | \checkmark |
| SECTIO | ON 3 TRANSPORTATION IMPROVEMENT PRO | GRAM | | |
| 3.1 | Transportation Improvement Program | NFTPO | 54,600 | |
| 3.2 | List of Priority Projects | NFTPO | - | |
| SECTIO | ON 4 LONG RANGE TRANSPORTATION PLAN | | | |
| 4.1 | GIS/Model Update/Maintenance | NFTPO | 145,500 | ✓ |
| 4.2 | Establishing Performance Targets | NFTPO | - | |
| | 2045 LRTP Plan Amendments & | NETRO | | |
| 4.3 | Modifications | NFTPO | - | |
| 4.4 | Efficient Transportation Decision Making | NFTPO | - | |
| SECTIO | ON 5 SPECIAL PROJECTS | | | |
| 5.1 | Annual Mobility Report | NFTPO | 75,000 | ✓ |
| | A1A/Anastasia Boulevard (St. Johns County) | FDOT | 100.000 | √ |
| 5.2 | Speed Management by De | FDOT | 100,000 | • |
| 5.3 | A1A/Anastasia Boulevard (St. Augustine) Complete Streets Study | NFTPO | 100,000 | √ |
| 5•4 | Hodges Boulevard (Jacksonville) Corridor Study | NFTPO | 100,000 | ✓ |
| 5.5 | JAXPORT Origin/Destination Study | NFTPO | 75,000 | \checkmark |
| 5.6 | Radar Road Extension (Clay County) Feasibility Study | NFTPO | 100,000 | \checkmark |
| 5.7 | Parental Home Road (Jacksonville) Corridor Study | NFTPO | 75,000 | ✓ |
| 5.8 | SR A1A (NS Mayport) Resiliency Study | NFTPO | 100,000 | ✓ |
| 5.9 | 14th Street (Nassau County) Bicycle and Pedestrian Safety Study | NFTPO | 50,000 | ✓ |
| 5.3 | Mobility for the Underserved/Ladders of Opportunity | NFTPO | 50,000 | ✓ |
| 5.32 | Clay County Pavement Management Pilot Study | NFTPO | - | √* |
| 5.36 | SMART St. Augustine/IDE Integration | NFTPO | 100,000 | ✓ |
| SECTIO | ON 6 PUBLIC INVOLVEMENT | | | |
| 6.1 | Public Involvement Program | NFTPO | 490,000 | |

| Task N | ame | Responsible Agency | TOTAL without Non Cash Match | Included? |
|--------|---|-----------------------|---------------------------------------|--------------|
| SECTIO | ON 7 SYSTEMS PLANNING | | | |
| 7.0 | Clean Fuels Coalition | NFTPO | 225,000 | ✓ |
| 7.1 | Bicycle/Pedestrian Faculties Planning | NFTPO | 50,000 | ✓ |
| 7.2 | First Coast Commuter Services | NFTPO | 25,000 | \checkmark |
| 7.3 | Transit Planning for the St. Augustine UA | NFTPO | 110,000 | |
| 7.4 | Smart North Florida Coalition | NFTPO | 250,000 | \checkmark |
| 7.5 | Transportation Disadvantaged Related Planning | NFTPO | 38,877 | ✓ |
| 7.7 | JTA Premium Transit and Fixed Guideway Service | JTA | 550,000 | ✓ |
| 7.8 | JTA Transit Development Plan Update | JTA | 110,000 | √ |
| 7.9 | JTA Transit Vision | JTA | 70,000 | ✓ |
| 7.1 | JTA Develop Transit Educational Campaign | JTA | 75,000 | ✓ |
| 7.11 | JTA General Transit and Regional Planning | JTA | 200,000 | ✓ |
| 7.12 | JTA Sustainability Program | JTA | 35,000 | ✓ |
| 7.13 | JTA Strategic Technology Planning | JTA | 50,000 | ✓ |
| 7.16 | JTA Transit Model Enhancements | JTA | 50,000 | ✓ |
| 7.17 | JTA Organizational Improvement and Customer Focused Initiative | JTA | 88,938 | ~ |
| 7.19 | JTA- Operations Training Plan | JTA | 50,000 | √ |
| 7.20 | JTA- Automation Planning | JTA | 80,000 | √ |
| 7.21 | JTA Transit Facilities, ADA and DBE Planning | JTA | 150,000 | √ |
| 7.22 | JTA Post COVID-19 Strategic Plan | JTA | 200,000 | √ |
| | JTA TOD for First Coast Flyer Green Line | JTA | \$392,760 | ✓ |
| | JTA Commuter Rail Planning | JTA | \$365,445 | ✓ |
| | FISCAL YEAR 20 | 021/2022 | | |
| SECTIC | ON 1 ADMINISTRATION | | | |
| 1.1 | Program Administration | NFTPO | 1,029,155 | |
| 1.3 | Training/Travel | NFTPO | 50,000 | |
| 1.4 | Unified Planning Work Program | NFTPO | 50,000 | |
| 1.5 | General Consultant Services | NFTPO | 250,649 | |
| 1.6 | Annual Audit | NFTPO | 25,000 | |
| 2.1 | Data Analytic Platform Update | NFTPO | 250,000 | ✓ |
| 3.1 | Transportation Improvement Program | NFTPO | 54,600 | |
| 3.2 | List of Priority Projects | NFTPO | 5,000 | |
| 2•ر | | | 5,000 | |
| 4.1 | GIS/Model Update/Maintenance | NFTPO | 170,500 | √ |
| 4.2 | Establishing Performance Targets | NFTPO | 5,000 | |
| 4.3 | 2045 LRTP Plan Amendments & Modifications | NFTPO | 10,000 | |
| 4.4 | Efficient Transportation Decision Making | NFTPO | 5,000 | |

| Task N | ame | Responsible Agency | TOTAL without Non Cash Match | Included? |
|--------|---|-----------------------|---------------------------------------|-----------|
| SECTIO | ON 5 SPECIAL PROJECTS | | | |
| 5.1 | Annual Mobility Report | NFTPO | 75,000 | ✓ |
| 5.10 | East Coast Greenway (Beaches) Feasibility Study | NFTPO | 125,000 | ✓ |
| 5.11 | Clay-Duval County Trail Feasibility Study | NFTPO | 80,000 | ✓ |
| 5.12 | US 17 (Green Cove Springs) Corridor Study | NFTPO | 102,000 | ✓ |
| 5.13 | First Coast Expressway Impact Study | NFTPO | 55,000 | ✓ |
| 5.14 | Pages Dairy Road Extension Feasibility Study | NFTPO | 80,000 | ✓ |
| 5.15 | Pearce Street Corridor Study | NFTPO | 95,000 | ✓ |
| 5.16 | Probe Vehicle Data Verification | NFTPO | 75,000 | √ |
| 5.17 | SMART North Florida Report Card | NFTPO | 50,000 | ✓ |
| 5.18 | Town of Baldwin Storm Water Study | NFTPO | 75,000 | ✓ |
| 5.19 | 8th Street Corridor Study | NFTPO | 95,000 | ✓ |
| SECTIO | ON 6 PUBLIC INVOLVEMENT | | | |
| 6.1 | Public Involvement Program | NFTPO | 390,000 | |
| SECTIO | ON 7 SYSTEMS PLANNING | | | |
| 7.0 | Clean Fuels Coalition | NFTPO | 212,500 | ✓ |
| 7.1 | Bicycle/Pedestrian Faculties Planning | NFTPO | 50,000 | ✓ |
| 7.2 | First Coast Commuter Services | NFTPO | 50,000 | ✓ |
| 7.3 | Transit Planning for the St. Augustine UA | NFTPO | 60,000 | ✓ |
| 7.4 | Smart North Florida Coalition | NFTPO | 250,000 | ✓ |
| 7.5 | Transportation Disadvantaged Related Planning | NFTPO | - | ✓ |
| 7.7 | JTA Premium Transit and Fixed Guideway Service | JTA | 450,000 | 1 |
| 7.8 | JTA Transit Development Plan | JTA | 20,000 | ✓ |
| 7.9 | JTA Transit Vision | JTA | - | ✓ |
| 7.10 | JTA Develop Transit Educational Campaign | JTA | 75,000 | √ |
| 7.11 | JTA General Transit and Regional Planning | JTA | 200,000 | |
| 7.12 | JTA Sustainability Program | JTA | 25,000 | ✓ |
| 7.13 | JTA Strategic Technology Planning | JTA | 25,000 | ✓ |
| 7.15 | JTA Transit Oriented Development (TOD) Planning | JTA | 100,000 | ✓ |
| 7.16 | JTA Transit Model Enhancements | JTA | 50,000 | ✓ |
| 7.17 | JTA Organizational Improvement and Customer Focused Initiative | JTA | 86,438 | 1 |
| 7.18 | JTA Transit Asset Management Plan (TAMP) Update | JTA | 300,000 | √ |
| 7.19 | JTA Operations Training Plan | JTA | 50,000 | √ |
| 7.20 | JTA Automation Planning | JTA | 80,000 | √ |
| 7.21 | JTA Transit Facilities, ADA and DBD Planning | JTA | 150,000 | ✓ |

Table 3. Summary of Planning Activities

| Planning Activity | AAMPO | ВМРО | САМРО | CRTPO | GNRC | НТРО | ΙΜΡΟ | MARC | MDTPO |
|------------------------------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Active Transportation Planning | | | | | | | | \$128,452 | |
| Aviation Planning | | | | | | | | \$2,518 | |
| Bicycle and Pedestrian Planning | | | | \$107,500 | \$0 | | | | |
| Climate Action | \$170,000 | | | | | | | \$103,000 | |
| Complete Streets Study | | | | | \$50,000 | | | | |
| Curb Management | \$150,000 | | | | | | | | |
| Electric Vehicles and Clean Fuels | | | | | | | | | |
| Environmental Planning | | | | | | | \$2,000 | | |
| Freight Planning | \$350,000 | \$100,000 | \$250,000 | | \$300,000 | | \$150,000 | \$84,535 | |
| Grant Program | | | | | | | | | |
| Land Use | \$436,036 | | | | | | \$26,000 | | |
| Mobility Hub | | \$1,108,498 | | | \$O | | | | |
| Modeling and Forecasting | \$250,000 | \$372,338 | | | \$1,200,000 | | \$479,690 | \$617,360 | |
| Multimodal Corridor Studies | \$3,750,000 | \$400,000 | \$10,191,250 | \$722,500 | \$1,740,000 | \$3,925,209 | | \$971,542 | \$2,211,638 |
| Parking | | | | | | | | | |
| Performance Management | | \$771,857 | | \$60,000 | \$620,000 | \$2,074,618 | \$40,000 | \$1,008,283 | \$250,000 |
| Public Outreach | | \$230,000 | | | \$65,000 | \$1,777,243 | \$440,000 | | \$470,000 |
| Resiliency Study | \$500,000 | \$50,000 | | | | | | | |
| Safety Planning | | \$100,000 | | \$60,000 | | | \$60,000 | \$101,239 | |
| Transit Oriented Development | \$1,675,072 | | | \$252,500 | | | | \$500,000 | \$271,000 |
| Transit Planning | \$8,361,226 | | | | \$930,805 | | \$712,500 | \$1,440,000 | \$4,065,000 |
| Transit Technology | | | | | | | | | |
| Transportation Improvement Program | | \$82,533 | | | | \$458,355 | \$120,392 | | \$180,000 |
| Travel Demand Management | | | | | | | | | |
| TSM&O and Smart Cities | | | | | | | | \$81,586 | |
| Underserved Communities | | | | | \$700,000 | | \$317,520 | \$252,734 | |
| Total | \$15,642,334 | \$3,315,226 | \$10,441,250 | \$1,202,500 | \$5,605,805 | \$8,940,764 | \$2,748,102 | \$5,291,249 | \$7,517,638 |

| Planning Activity | MORPC | МРО | NFTPO | РВТРА | RTCSNV | SANDAG | SWRPC | Forward Pinellas | Total | Count | Percent of Expenditures |
|-----------------------------------|-------------|-------------|-------------|-------------|-------------|--------------|-------------|------------------|---------------|-------|----------------------------|
| Active Transportation Planning | | | \$75,000 | | \$983,981 | \$636,673 | | | \$1,749,106 | 4 | 1.49% |
| Aviation Planning | | | | | | | | | \$2,518 | 2 | 0.00% |
| Bicycle and Pedestrian Planning | \$225,000 | | \$380,000 | \$150,000 | \$385,579 | \$397,537 | | | \$1,720,616 | 9 | 1.46% |
| Climate Action | | | | | | \$389,310 | | 1720 | \$662,310 | 4 | 0.56% |
| Complete Streets Study | | | \$100,000 | | \$211,656 | \$342,212 | | | \$703,868 | 6 | 0.60% |
| Curb Management | | | | | | | | | \$2,506,875 | 6 | 2.13% |
| Electric Vehicles and Clean Fuels | | | \$437,500 | | | \$2,909,620 | | | \$150,000 | 2 | 0.13% |
| Environmental Planning | | | | | | | \$140,000 | | \$3,347,120 | 3 | 2.85% |
| Freight Planning | | | \$75,000 | | | \$548,991 | | | \$142,000 | 3 | 0.12% |
| Grant Program | | | | | | \$570,854 | | | \$1,858,526 | 9 | 1.58% |
| Land Use | | | | | | | \$1,330,000 | | \$570,854 | 2 | 0.49% |
| Mobility Hub | | | | | \$515,000 | \$1,084,800 | | | \$1,792,036 | 4 | 1.53% |
| Modeling and Forecasting | | | \$316,000 | | | \$402,377 | \$75,000 | | \$2,708,298 | 5 | 2.30% |
| Multimodal Corridor Studies | \$250,000 | \$1,643,085 | \$702,000 | \$1,100,000 | \$444,002 | \$4,124,001 | | \$880,712 | \$3,712,765 | 9 | 3.16% |
| Parking | | | | | | \$158,178 | | | \$33,055,939 | 16 | 28.13% |
| Performance Management | \$350,000 | | \$775,000 | \$145,000 | | | \$1,485,057 | | \$158,178 | 2 | 0.13% |
| Public Outreach | \$50,000 | | | | | \$1,665,698 | | \$414,404 | \$7,579,815 | 12 | 6.45% |
| Resiliency Study | | | \$175,000 | | | \$286,529 | \$448,538 | | \$5,112,345 | 9 | 4.35% |
| Safety Planning | | | | \$125,000 | | | | | \$1,460,067 | 6 | 1.24% |
| Transit Oriented Development | \$500,000 | | \$958,205 | | \$2,270,000 | | | | \$446,239 | 7 | 0.38% |
| Transit Planning | \$432,183 | \$3,461,707 | \$3,315,376 | | \$280,000 | \$9,750,970 | | | \$6,426,777 | 8 | 5.47% |
| Transit Technology | | | \$75,000 | | | | | | \$32,749,767 | 12 | 27.87% |
| Travel Demand Management | | | \$75,000 | | \$104,000 | | | | \$75,000 | 2 | 0.06% |
| TSM&O and Smart Cities | | | \$600,000 | | \$1,190,000 | \$800,332 | | | \$179,000 | 3 | 0.15% |
| Underserved Communities | \$500,000 | | \$88,877 | | \$143,890 | \$3,962,565 | | | \$2,671,918 | 6 | 2.27% |
| Total | \$2,307,183 | \$5,104,792 | \$7,331,958 | \$2,469,577 | \$6,528,108 | \$28,030,647 | \$3,478,595 | \$1,647,075 | \$117,507,523 | | |

Table 2. Summary of Planning Activities Continued

Figure 3. Expenditures by MPO







- Freight Planning
- Modeling / Forecasting
- Multimodal Corridor Studies
- Performance Management
- Public Outreach
- Transit Planning
- Underserved Communities



MORPC Bicycle and Pedestrian Planning Multimodal Corridor Studies Performance Management Public Outreach Transit Oriented Development Transit Planning Underserved Communities





- Performance Management
- Safety Planning

Multimodal Corridor Studies

- Parking
- Public OutreachResiliency Study
- Transit Planning
- = TSM&O
- Underserved Communities





Figure 4. Planning Activities by All MPOs

Summary of North Florida TPO Planning Activities

The North Florida TPO has a diverse and comprehensive approach to regional planning as summarized in Table 3. The North Florida TPO recently completed, or has plans to complete, a planning project in the current UPWP in most of the factors summarized.

| Planning Activity | Prior Studies | Current UPWP | Current or Recent Activities |
|---------------------------------|------------------|-----------------|--|
| Active Transportation Planning | ~ | ~ | A Blue Zone study will begin in FY 22/23 to coordinate with regional agencies and propose strategies. Policies were included in prior LRTPs. |
| Aviation Planning | ✓ | ~ | Aviation planning is performed by Jacksonville Aviation Authority and Northeast Florida Regional Airport and funded by the FAA. No recent studies were performed for landside access that are funded using PL funds. The FAA tasks are included by reference to summarize all federal transportation spending. |
| Bicycle and Pedestrian Planning | \checkmark | \checkmark | A regional Bicycle and Pedestrian Plan is performed every five years in support of the LRTP. |
| Climate Action | | | North Florida is designated as a maintenance area in accordance with the National Ambient Air Quality Standards of the Clean Air Act. No climate action plan or detailed air- quality planning is performed outside of the attainment analysis in the State Implementation Plan completed by Florida DOT (FDOT). |
| Complete Streets Study | ~ | ~ | A complete street policy was adopted in the 2040 Long Range Transportation Plan and corridor studies are performed on a regular basis at the request of stakeholder agencies. |
| Curb Management | ✓ | | Curb management studies were performed for the City of St. Augustine as part of the For-hire Vehicle Study and Atlantic/Neptune Beach Parking Study. No designated activities are included in the UPWP. |

Table 4. Summary of the North Florida TPO Planning Activities

| Planning Activity | Prior Studies | Current UPWP | Current or Recent Activities |
|-----------------------------------|------------------|-----------------|--|
| Electric Vehicles and Clean Fuels | \checkmark | \checkmark | The Clean Fuels Coalition supports electric vehicle planning and deployment of charging stations in partnership with stakeholder agencies. |
| Environmental Planning | ✓ | | No dedicated environmental planning activities were identified but environmental analysis is part of many planning projects. During the LRTP a high-level analysis is performed through FDOT's Effective Transportation Decision Making (ETDM) process. |
| Freight Planning | \checkmark | \checkmark | A regional freight plan is prepared every five years in support of the LRTP. |
| Grant Program | | | No dedicated grant program support is designated but the North Florida TPO participates in grant applications as a lead or supporting agency. |
| Land Use | V | ~ | Alternate land use scenarios are developed during the LRTP process every five years. Other MPOs land use studies that were included were not specifically related to the LRTP but broader policy plans or for travel demand forecasting. |
| Mobility Hub | \checkmark | | Mobility hubs are considered as needed in projects. For example, SMART St. Augustine project includes mobility hubs. There are no projects in the current UPWP that include mobility hubs. |
| Modeling and Forecasting | √ | ✓ | A regional travel demand forecasting model undergoes a major update as part of the LRTP effort every five years. Recurring model updates and refinements are continuously performed between updates. |
| Multimodal Corridor Studies | \checkmark | \checkmark | The North Florida TPO regularly funds multimodal corridor studies at the request of stakeholder organizations. |
| Parking | \checkmark | | Recent parking projects include the SMART St. Augustine and Atlantic/Neptune Beach Parking Study. There are no parking studies in the current UPWP. |

| Planning Activity | Prior Studies | Current UPWP | Current or Recent Activities |
|--------------------------|------------------|-----------------|--|
| Performance Management | ~ | ~ | Performance management and data analytics have been a focus area for the TPO for several years through the Congestion Management Process. |
| Public Outreach | ~ | ✓ | Public outreach is not included in all of the analysis in this study since they can be programmed as part of each planning task or as a general budget. The North Florida TPO has a strong public outreach program that involves web sites, virtual and hybrid meetings, engagement with community organizations and social media as a "general" task and is also included in individual projects. |
| Resiliency Study | ~ | \checkmark | A regional resiliency plan is being prepared in FY 22/23. Other project specific planning tasks were part of prior UPWPs. |
| Safety Planning | \checkmark | \checkmark | A reginal strategic safety plan is prepared every five years to support the LRTP. |
| Travel Demand Management | \checkmark | \checkmark | The North Florida TPO supports ridesharing programs through its Cool to Pool program. |
| TSM&O and Smart Cities | \checkmark | \checkmark | The North Florida TPO has invested significantly in TSM&O and Smart Cities for over a decade. |
| Underserved Communities | ~ | | The North Florida TPO completed a Ladders of Opportunity study to identify and evaluate mobility options to improve these populations in North Florida. No specific planning tasks are included in the current UPWP. |

Rising Policy-based Emphasis Areas

The metropolitan planning program of the BIL identified three new planning factors that impact the North Florida TPO. As the North Florida TPO moves forward, additional investments may be needed in these areas based on the final rule making and policy interpretation.

We anticipate the US DOT will issue a Notice of Proposed Rule-Making in the future to further define how MPOs will adopt these requirements.

Affordable Housing

The BIL makes several changes to include housing considerations in the metropolitan transportation planning process, including—

- adding affordable housing organizations to a list of stakeholders MPOs are required to provide a reasonable opportunity to comment on the metropolitan transportation plan; and [§ 11201(d)(4)(B); 23 U.S.C. 134(i)(6)(A)]
- within a metropolitan planning area that serves a transportation management area, permitting the transportation planning process to address the integration of housing, transportation, and economic development strategies through a process that provides for effective integration, including by developing a housing coordination plan. [§ 11201(d)(5); 23 U.S.C. 134(k)]

Housing Coordination Plans are defined in U.S.C. as follows

(C) Housing coordination plan.—

(i) In general.—

A metropolitan planning organization serving a transportation management area may develop a housing coordination plan that includes projects and strategies that may be considered in the metropolitan transportation plan of the metropolitan planning organization.

(ii) Contents.—A plan described in clause (i) may—

(I) develop regional goals for the integration of housing, transportation, and economic development strategies to—

(aa) better connect housing and employment while mitigating commuting times;

(bb) align transportation improvements with housing needs, such as housing supply shortages, and proposed housing development;

(cc) align planning for housing and transportation to address needs in relationship to household incomes within the metropolitan planning area;

(dd) expand housing and economic development within the catchment areas of existing transportation facilities and public transportation services when appropriate, including higherdensity development, as locally determined; (ee) manage effects of growth of vehicle miles traveled experienced in the metropolitan planning area related to housing development and economic development;

(*ff*) increase share of households with sufficient and affordable access to the transportation networks of the metropolitan planning area;

(II) identify the location of existing and planned housing and employment, and transportation options that connect housing and employment; and

(III) include a comparison of transportation plans to land use management plans, including zoning plans, that may affect road use, public transportation ridership, and housing development.

Affordable housing and land use planning is more broadly addressed in North Florida by the Northeast Florida Regional Council (NEFRC). <u>https://www.nefrc.org/</u>.

Regional Planning Councils are authorized by Florida Statutes. There are 10 Regional Planning Councils in the State of Florida. The Northeast Florida Regional Council, which covers Regional District 4, was formed in 1977 by an inter local agreement, pursuant to Chapter 163, Florida Statutes, to "... establish an organization that will promote area-wide coordination and related cooperative activities of federal, state, and local governments ensuring a broad based regional organization that can provide a truly regional perspective and enhance the ability and opportunity of local governments to resolve issues and problems transcending their individual boundaries.

In practice, the NEFPC focuses on the following areas:

- Emergency preparedness
- Local government assistance in
 - Comprehensive plans and Evaluation and Appraisal Reports (EARs)
 - Land development policies and regulations
 - GIS data integration
 - Affordable housing
- Resiliency
 - Regional planning and policy coordination
 - Development of a risk exposure tool (GIS on-line analysis of potential sea-level rise and emergency preparedness)
- Healthcare coalition support to the Department of health
- Economic development strategies and analysis

Complete Streets

Complete streets policies are encouraged in the BIL by allowing agencies with a coordinated standard or policy to bypass the 2.5% allocation of PL funds to the State Planning and Research Programs.

- The Florida Department of Transportation adopted a complete streets law in 1994. It has a complete streets program that addressed all state-maintained facilities <u>http://www.flcompletestreets.com/</u>

- The City of Jacksonville developed a complete streets policy standards and a Context Sensitive Standards Committee meets regularly to review compliance with these standards
- The North Florida TPO adopted in the 2040 Path Forward Long Range Transportation Plan complete street/context sensitive solutions goals and objectives. https://issuu.com/northfloridatpo/docs/tech_memo__9_-_css_guidelines

Impact Analysis

The US DOT is required to:

develop, and make publicly available, a multimodal web-based tool to enable States and MPOs to evaluate the effect of highway and transit investments on the use and conditions of all transportation assets within the State or area served by the metropolitan planning organization, as applicable. [§ 11205(b)(3)]

The NEFRC uses the REMI model to estimate the economic impact of projects which can be used in the interim. The economic impacts of transportation investment and the social costs of congestion and safety are estimated as part of the North Florida TPO's Congestion Management Process and reported each year in their Annual Mobility Report as the following link https://northfloridatpo.com/uploads/documents/2021_Annual_Mobility_Report.pdf.

US DOT has not published their rule-making or web-based tool for this planning factor.

Underserved Populations

The BIL adds significant funding to improve public transportation and access for America's in need of greater access to food, medical care, other social services and employment opportunities.

The North Florida TPO completed a Ladders of Opportunity study to identify and evaluate mobility options to improve these populations in North Florida. <u>https://northfloridatpo.com/uploads/Studies/Ladders-of-Opportunity-Final-Report.pdf</u>

Peer Review of City Rankings

Research institutions and information providers use a wide range of definitions and typologies when ranking cities. The methods for collecting and performing rankings include:

- Using publicly available data for population or other demographics
- Disseminating electronic or call-back surveys or solicitations for communities to participate in evaluations.

There is no consistent method for selecting cities for assessments in the ranking systems.

The following summarizes our inclusion and ranking in assessments of

- Smart cities
- Quality of life
- Mobility

Peer Cities

A total of 30 international and domestic cities were identified for consideration based on a review of rankings and or commonly cited as peer cities. Twelve (12) cities have populations less than the Jacksonville Metropolitan Statistical Area (MSA) and 17 have larger populations. The international peer cities considered are shown on Figure 5.



Figure 5. International Peer Cities

Table 4 summarizes the population of these communities. The evaluation for smart city and mobility peers included some but not all of the MPOs evaluated.

| City Pop. Rank | Name | Country | City Population | Metropolitan Area Population |
|-------------------|---------------|---------------|--------------------|---------------------------------|
| 548 | Rotterdam | Netherlands | 1,010,026 | 1,010,026 |
| 521 | Oslo | Norway | 1,041,377 | 1,041,377 |
| 469 | Amsterdam | Netherlands | 1,148,972 | 1,148,972 |
| 425 | Dublin | Ireland | 1,228,179 | 1,228,179 |
| 397 | Helsinki | Finland | 1,304,851 | 1,304,851 |
| 385 | Adelaide | Australia | 1,336,403 | 1,336,403 |
| 378 | Copenhagen | Denmark | 1,346,485 | 1,346,485 |
| 367 | Zurich | Switzerland | 1,395,356 | 1,395,356 |
| 851 | Oklahoma City | United States | 662,202 | 1,425,695 |
| 332 | Munich | Germany | 1,538,302 | 1,538,302 |
| 325 | San Antonio | United States | 1,564,490 | 1,564,490 |
| 978 | Milwaukee | United States | 588,939 | 1,574,490 |
| 604 | Jacksonville | United States | 920,577 | 1,605,848 |
| 306 | Auckland | New Zealand | 1,606,564 | 1,606,564 |
| 304 | Stockholm | Sweden | 1,632,798 | 1,632,798 |
| 291 | Lyon | France | 1,719,268 | 1,719,268 |
| 281 | Budapest | Hungary | 1,768,073 | 1,768,073 |
| 277 | Warsaw | Poland | 1,783,251 | 1,783,251 |
| 278 | Hamburg | Germany | 1,789,954 | 1,789,954 |
| 275 | Bucharest | Romania | 1,803,247 | 1,803,247 |
| 252 | Vienna | Austria | 1,929,944 | 1,929,944 |
| 551 | San Jose | United States | 1,015,570 | 1,971,160 |
| 842 | Nashville | United States | 674,634 | 1,989,519 |
| 643 | Indianapolis | United States | 881,808 | 2,075,000 |
| 615 | Columbus | United States | 906,237 | 2,078,725 |
| 853 | Las Vegas | United States | 659,410 | 2,227,053 |
| 550 | Austin | United States | 995,347 | 2,283,371 |
| 1164 | Kansas City | United States | 498,642 | 2,528,644 |
| 618 | Charlotte | United States | 898,902 | 2,636,883 |
| 360 | San Diego | United States | 1,425,780 | 3,334,227 |

Table 5. Peer Cities

Source: Population rank based on the <u>https://worldpopulationreview.com/</u> of 1,170 cities world-wide. Retrieved December 2021.

2020 populations are shown as reported for the city and metropolitan area. Metropolitan area and city populations for foreign countries are the same. Domestically, the values refer to the core city jurisdictional boundaries only.

Smart Cities

Jacksonville as a city and North Florida is generally not well known or recognized for our work in the smart cities and even though our ranking may have been significant in some indices we were not included. The sources reviewed are summarized in Table 5.

| Primary Type | Source | Jacksonville City or MSA Ranking |
|--------------|--|---|
| Smart City | Y/zen Smart Centres Index | Not included in the 70 international cities considered. |
| Smart City | Institute for Management Development and Singapore University, SCO Smart City Observatory | Not included in the 118 international cities evaluated. |
| Smart City | Eden Strategy Institute ranking of Smart Cities | Not included in the 50 cities considered. |
| Smart City | EasyPark Cities of the Future Index | Not included in 150 international cities considered. |
| Smart City | Cities in Motion, Statista Smart City Rankings | Not included as one of the 174 international cities evaluated. |
| Smart City | The Intelligent Community Forum | Not included in the 21 international cities considered. |
| Smart City | Roland Berger Smart City Strategy Index | Shown on map as a city considered but no ranking provided other than the top 15 cities of which Jacksonville is not part of. |
| Smart City | Juniper Research Smart Cities – What's in it for Citizens | Not included as one of the 20 international cities considered. |

Table 6. Summary of Literature Review

Source: Kimley-Horn

We looked beyond the US, shown on Figure 5 when considering smart city rankings to allow us to identify innovative programs that may be inspiration for future efforts in North Florida. Unfortunately, Jacksonville is not well known for our work in the smart cities and is not included in any rankings. We considered the evaluation criteria used in many of the ranking systems and our progress, particularly smart mobility ecosystem, is as advanced as any community. Our mobility ecosystem is tailored to meet our unique needs. For example, London, UK's zone-based congestion charge is highlighted by many as a reason London ranks highly as a smart city for mobility. Deployment of that technology is not the right fit in our community.

Quality of Life

There are several quality of life and systems to rank the quality of mobility that were reviewed and they are summarized in Table 7.

| Primary Type | Source | Jacksonville City or MSA Ranking |
|-----------------|---|---|
| Quality of Life | Numbeo | Indexed in several measures out of 253 international urban areas. |
| Quality of Life | Florida Chamber | Statewide and county data is provided for comparisons but no rankings. |
| Quality of Life | US News Best Places to Live | Jacksonville ranked 22 nd out of 150 cities. |
| Quality of Life | Northeast Florida Regional Planning Council | No comparisons to other areas made. |
| Quality of Life | Community Indicators Consortium | N/A – a guidebook. |
| Infrastructure | American Society of Civil Engineers Infrastructure Report Card and Florida State Infrastructure Grade | Only comparisons to other states are areas made. |
| Mobility | North Florida TPO 2045 Long Range Transportation Plan | No comparisons to other areas made. |
| Mobility | North Florida TPO Congestion Management Process | No comparisons to other areas made. |
| Mobility | Texas Transportation Institute Urban Mobility Report | Jacksonville ranked 77 th for commuter delay and 75 th for planning index out of 101 urban areas. |
| Infrastructure | American Society of Civil Engineers Infrastructure Report Card and Florida State Infrastructure Grade | Only comparisons to other states are areas made. |

Table 7. Quality of Life and Mobility Ranking Systems

Numbeo is one of the more complete rating systems and provides quality of life rankings for 252 cities across the world. It is an independent research organization considers Jacksonville to have the 59th best quality of life of the 252 cities evaluated. Table 8 summarizes shows Jacksonville's rankings vs. the peer communities included in Numbeo's system. Table 9 shows the specific ratings for the Jacksonville.

Table 8. Numbeo Quality of Life Indicators

| Quality of Life | Purchasing Power | Safety | Health Care | Cost of Living | Property Price to Income | Traffic Commute | Pollution | Climate |
|-------------------|---------------------|--------------------|--------------------|--------------------|-----------------------------|--------------------|--------------------|-------------------|
| Adelaide | Austin | Zurich | Adelaide | Bucharest | Indianapolis | Adelaide | Helsinki | Auckland |
| Charlotte | San Jose | Munich | Vienna | Budapest | San Antonio | Columbus | Vienna | San Diego |
| Columbus | Charlotte | Helsinki | Lyon | Warsaw | Kansas City | Oklahoma City | Zurich | San Jose |
| Zurich | Columbus | Warsaw | Oslo | San Antonio | Charlotte | Kansas City | Adelaide | Adelaide |
| Austin | Jacksonville (8) | Vienna | Copenhagen | Oklahoma City | Jacksonville (19) | Vienna | Stockholm | Lyon |
| Oklahoma City | San Antonio | Copenhagen | Munich | Austin | Oklahoma City | Las Vegas | Copenhagen | Rotterdam |
| San Jose | Indianapolis | Bucharest | Helsinki | Kansas City | Las Vegas | Copenhagen | Oklahoma City | Jacksonville (80) |
| San Diego | Kansas City | Adelaide | Rotterdam | Indianapolis | Columbus | Helsinki | Oslo | Amsterdam |
| Kansas City | Zurich | Amsterdam | Oklahoma City | Vienna | Austin | Indianapolis | Munich | Dublin |
| Copenhagen | Oklahoma City | Oslo | Kansas City | Las Vegas | Nashville | Amsterdam | Columbus | Charlotte |
| San Antonio | Las Vegas | Budapest | Hamburg | Jacksonville (165) | Adelaide | Rotterdam | Charlotte | Copenhagen |
| Jacksonville (29) | San Diego | Rotterdam | Charlotte | Charlotte | San Jose | San Antonio | Auckland | Nashville |
| Vienna | Nashville | San Diego | Zurich | Columbus | San Diego | Oslo | Amsterdam | Hamburg |
| Munich | Adelaide | Austin | Columbus | Hamburg | Rotterdam | Munich | Hamburg | Austin |
| Helsinki | Hamburg | Hamburg | San Jose | Nashville | Zurich | Zurich | Kansas City | Vienna |
| Indianapolis | Munich | Columbus | Auckland | San Jose | Dublin | San Diego | San Diego | Zurich |
| Amsterdam | Stockholm | Charlotte | Indianapolis | Rotterdam | Lyon | Austin | Nashville | San Antonio |
| Nashville | Amsterdam | San Jose | San Antonio | San Diego | Copenhagen | Hamburg | Austin | Budapest |
| Rotterdam | Rotterdam | Auckland | Austin | Munich | Bucharest | Charlotte | Dublin | Oklahoma City |
| Hamburg | Copenhagen | Stockholm | San Diego | Adelaide | Amsterdam | Stockholm | Jacksonville (100) | Munich |
| Oslo | Oslo | Nashville | Jacksonville (112) | Lyon | Oslo | Warsaw | Indianapolis | Bucharest |
| Auckland | Auckland | San Antonio | Amsterdam | Helsinki | Auckland | Jacksonville (138) | Rotterdam | Kansas City |
| Stockholm | Lyon | Lyon | Stockholm | Dublin | Hamburg | Lyon | San Antonio | Warsaw |
| Las Vegas | Helsinki | Oklahoma City | Nashville | Stockholm | Stockholm | Auckland | San Jose | Columbus |
| Lyon | Dublin | Dublin | Warsaw | Auckland | Helsinki | San Jose | Lyon | Indianapolis |
| Dublin | Vienna | Las Vegas | Las Vegas | Amsterdam | Vienna | Nashville | Las Vegas | Stockholm |
| Budapest | Budapest | Jacksonville (203) | Bucharest | Copenhagen | Budapest | Budapest | Budapest | Helsinki |
| Warsaw | Bucharest | Indianapolis | Dublin | Oslo | Munich | Dublin | Warsaw | Oslo |

Source: Numbeo. Retrieved December 2021.

Table 9. Quality of Life Indicators

| Indicator | Score | Rating |
|--------------------------------|--------|-----------|
| Purchasing Power Index | 121.81 | Very High |
| Safety Index | 43.18 | Moderate |
| Health Care Index | 69.66 | High |
| Climate Index | 87.81 | Very High |
| Cost of Living Index | 71.90 | Moderate |
| Property Price to Income Ratio | 3.59 | Very Low |
| Traffic Commute Time Index | 35.33 | Moderate |
| Pollution Index | 41.87 | Moderate |
| Quality of Life Index: | 171.09 | Very High |

Source: Numbeo. Retrieved December 2021.

Mobility

Jacksonville ranks between the 72nd and 77th of the most congested cities by the Texas Transportation Institute based on the metrics shown in Table 10.

| Person Hours of Delay | Cost of Congestion per Commuter | Travel Time Index |
|-----------------------|---------------------------------|-------------------|
| Austin | Austin | Austin |
| Oklahoma City | San Jose | Oklahoma City |
| Kansas City | Kansas City | San Antonio |
| San Antonio | San Antonio | San Jose |
| San Jose | San Diego | San Diego |
| Milwaukee | Nashville | Kansas City |
| Nashville | Oklahoma City | Denver |
| Columbus | Milwaukee | Columbus |
| Indianapolis | Columbus | Milwaukee |
| Denver | Charlotte | Las Vegas |
| San Diego | Denver | Indianapolis |
| Charlotte | Indianapolis | Jacksonville (75) |
| Jacksonville (77) | Jacksonville (72) | Nashville |
| Las Vegas | Las Vegas | Charlotte |
| Raleigh-Cary | Raleigh-Cary | Raleigh-Cary |

Table 10. Mobility Performance Measures

Source: TTI Urban Mobility Report. Retrieved December 2021.

Summary of Metrics

Table 11 summarizes the metrics that were identified in the literature review. There are a wide range on measures used for similar purposes. When selecting the measures for any evaluation, the measure used needs to be selected specifically to the purpose of the analysis. No single metric can capture the intent for all studies or communities.
Table 11. Summary of Metrics

| Metrics | ASCE Infrastructure Report Card | Eden Strategy Institute Ranking of Smart Cities | Florida Chamber | Community Indicators Consortium | Cities in Motion, Statistica Smart City Rankings | IMD & SUTD Smart City Observatory | Smart Cities World & Philips Lighting | Intelligent Community Forum Smart21 | EasyPark Cities of the Future Index | Roland Berger Smart City Strategy Index |
|--|---------------------------------------|---|--------------------|---------------------------------------|--|--------------------------------------|---|--|---|---|
| Activities | | | | | | • | | | | |
| Aviation | • | | | | | | | | | |
| Bridges | • | | | | | | | | | |
| Broadband | • | | | | | | | | | |
| Budget | | | | | | | | | | ٠ |
| Buildings | | | | | | | | | | ٠ |
| Business Climate & Competitiveness | | | • | | | | | | | |
| Business Tech Infrastructure | | | | | | | | | • | |
| Civics & Governance | | | • | | | | | | | |
| Connect | | | | | | | | • | | |
| Connectivity | | | | | | | • | | | |
| Coordination | | | | | | | | | | ٠ |
| Dams | • | | | | | | | | | |
| Development of Private/Public Partnerships | | | | | | | • | | | |
| Digital Life | | | | | | | | | • | |
| Drinking Water | • | | | | | | | | | |
| Economy | | | | | • | | | | | |
| Ecosystems | | • | | | | | | | | |
| Education | | | | • | | | | | | |
| Education | | | | | | | | | | • |
| Energy & Environment | | | | | | | | | | • |
| Engage | | | | | | | | • | | |
| Environment | | | | | • | | | | | |
| Financial | | • | | | | | | | | |
| Governance | | | | | • | | | | | |
| Governance | | | | | | • | | | | |
| Government | | | | | | | | | | • |
| Hazardous Waste | • | | | | | | | | | |
| Health | | | | | | | | | | • |
| Health & Safety | | | | | | • | | | | |
| Human capital | | | | | • | | | | | |
| Include | | | | | | | | • | | |
| Infrastructure | | | | | | | | | | • |
| Infrastructure & Growth Leadership | | | • | | | | | | | |
| Infrastructure/Transportation | | | | • | | | | | | |
| Inland Waterways | • | | | | | | | | | |

| Metrics | ASCE Infrastructure Report Card | Eden Strategy Institute Ranking of Smart Cities | Florida Chamber | Community Indicators Consortium | Cities in Motion, Statistica Smart City Rankings | IMD & SUTD Smart City Observatory | Smart Cities World & Philips Lighting | Intelligent Community Forum Smart21 | EasyPark Cities of the Future Index | Roland Berger Smart City Strategy Index |
|-----------------------------------|---------------------------------------|---|--------------------|---------------------------------------|--|--------------------------------------|---|--|---|---|
| Inner-operability of Systems | | | | | | | • | | | |
| Innovate | | | | | | | | • | | |
| Innovation & Economic Development | | | • | | | | | | | |
| International projection | | | | | • | | | | | |
| Leadership | | • | | | | | | | | |
| Levees | • | | | | | | | | | |
| Local Economy | | | | • | | | | | | |
| Mobility | | | | | | • | | | | |
| Mobility | | | | | | | | | | ٠ |
| Mobility and transportation | | | | | • | | | | | |
| Mobility Innovation | | | | | | | | | • | |
| Opportunities | | | | | | • | | | | |
| People-centricity | | • | | | | | | | | |
| Plan | | | | | | | | | | ٠ |
| Policies | | • | | | | | | | | |
| Policy & Legal Framework | | | | | | | | | | ٠ |
| Ports | • | | | | | | | | | |
| Public Parks | • | | | | | | | | | |
| Quality of Life | | | • | | | | | | | |
| Rail | • | | | | | | | | | |
| Resident Health | | | | • | | | | | | |
| Roads | • | | | | | | | | | |
| Schools | • | | | | | | | | | |
| Security | | | | | | | • | | | |
| Social cohesion | | | | | • | | | | | |
| Solid Waste | • | | | | | | | | | |
| Stake-holders | | | | | | | | | | ٠ |
| Stormwater | • | | | | | | | | | |
| Support Programs | | • | | | | | | | | |
| Sustain | | | | | | | | • | | |
| Sustainability | | | | | | | • | | | |
| Sustainability | | | | | | | | | • | |
| Sustainability/Environment | | | | • | | | | | | |
| Talent Supply & Education | | | • | | | | | | | |
| Talent-readiness | | • | | | | | | | | |
| Technology | | | | | • | | | | | |
| Track Record | | • | | | | | | | | |
| Transit | • | | | | | | | | | |

| | Metrics | ASCE Infrastructure Report Card | Eden Strategy Institute Ranking of Smart Cities | Florida Chamber | Community Indicators Consortium | Cities in Motion, Statistica Smart City Rankings | IMD & SUTD Smart City Observatory | Smart Cities World & Philips Lighting | Intelligent Community Forum Smart21 | EasyPark Cities of the Future Index | Roland Berger Smart City Strategy Index |
|----------------|---------|---------------------------------------|---|--------------------|---------------------------------------|--|--------------------------------------|---|--|---|---|
| Transportation | | | | | | | | ٠ | | | |
| Urban Planning | | | | | | • | | | | | |
| Vision | | | ٠ | | | | | | | | |
| Wastewater | | • | | | | | | | | | |
| Work | | | | | | | | | • | | |

Note: Metrics were only combined when they were assessed similarly

Literature Review

Smart Cities World and Philips Lighting and Y/zen Smart Centres Index

Y/zen Smart Centres Index and

https://smartcitiesworld.net/AcuCustom/Sitename/DAM/012/Understanding_the_Challenges_and_Opportunities_of_Smart_Citi.pdf

The Y/zen Smart Centres Index is the actual source for the Smart Cities World Rankings. A summary of the measures reported in the Smart Cities World Ranking is found below.

Smart Cities World, in partnership with Philips Lighting, launched a survey that "looked to understand and identify key attitudes and perceptions around the implementation of the smart city infrastructure". The target audience for the survey comes from six infrastructure categories: Connectivity, Data, Buildings, Transportation, Governance and Energy. The survey found that Singapore, London and Barcelona were the three best smart cities in the world. The survey also found that the following were most-often listed as key components of a smart city:

- Inner-operability of systems
- Sustainability
 - o Energy
 - o Water
- Connectivity
- Security
- Transportation
- Development of private/public partnerships

Table 12 summarizes the ranking and rating of each of the peer communities.

| Name | Rank | Rating |
|---------------|------|--------|
| Rotterdam | | |
| Oslo | | |
| Amsterdam | 19 | 684 |
| Dublin | 10 | 693 |
| Helsinki | | |
| Adelaide | | |
| Copenhagen | 8 | 695 |
| Zurich | 7 | 696 |
| Oklahoma City | | |
| Munich | 52 | 619 |
| San Antonio | | |
| Milwaukee | | |
| Jacksonville | | |
| Auckland | | |
| Stockholm | 9 | 694 |
| Lyon | | |
| Budapest | 56 | 613 |
| Warsaw | 61 | 603 |
| Hamburg | 51 | 620 |
| Bucharest | | |
| Vienna | 39 | 650 |
| San Jose | | |
| Nashville | | |
| Indianapolis | | |
| Columbus | | |
| Las Vegas | | |
| Austin | 39 | 645 |
| Kansas City | | |
| Charlotte | | |
| San Diego | | |

Table 12. Y/zen Smart Communities Index

Source: Y/zen. Cities are arrayed based on MSA population.

Retrieved December 2021. Empty rows are shown to demonstrate that the peer communities were not included in the ranking (some international and some domestic cities were).

Institute for Management Development and Singapore University, SCO Smart City

https://www.imd.org/smart-city-observatory/smart-city-index/

The Institute for Management Development (IMD) and Singapore University of Technology and Design (SUTD) joined forces in 2017 to produce a smart city index for cities all over the globe. Since then, they have released the index annually. The index surveys hundreds of citizens from over a hundred cities about five key areas in two pillars:

- Structures
 - Health and safety
 - Sanitation
 - Recycling services
 - Public safety
 - Air pollution
 - Medical services
 - Affordable housing
 - o Mobility
 - Traffic congestion
 - Public transportation
 - o Activities
 - Green spaces
 - Cultural activities
 - Opportunities
 - Employment services
 - School quality
 - Job creation
 - Minority treatment
 - o Governance
 - Information on local government readily available
 - Corruption of city officials
 - Residents contribute to decision making of local government
 - Residents provide feedback on local government projects
- Technologies
 - o Health and safety
 - Online reporting of city maintenance problems provides a speedy resolution
 - Website or app allows residents to give away unwanted items
 - Free public Wi-Fi has improved access to city services
 - CCTV cameras have made residents feel safer
 - Website or app that allows residents to monitor air pollution
 - Arranging medical appointments online has improved access
 - o Mobility
 - Car-sharing apps have reduced congestion
 - Apps that direct you to an available parking space have reduced journey time
 - Bicycle hiring has reduced congestion

- Online scheduling and ticket sales has made public transport easier to use
- The city provides information on traffic congestion through mobile phones

o Activities

- Online purchasing of tickets to shows/museums has made it easier to attend
- Opportunities
 - Online access to job listings has made it easier to find work
 - IT skills are taught well in schools
 - Online services provided by the city has made it easier to start a new business
 - The current internet speed and reliability meet connectivity needs
- o Governance
 - Online public access to city finances has reduced corruption
 - Online voting has increased participation
 - An online platform where residents can propose ideas has improved city life
 - Processing identification documents online has reduced waiting times

Cities are arrayed based on MSA population. The indexes provided were transformed to a rank order with 1 being the best to be consistent with other ranking systems. Rank based on 118 cities. Assigned groups represent the level of maturity, with 1 being best. Rankings are based on the Finch System where:

- 1. AAA (best)
- 2. AA (very good)
- 3. A (good)
- 4. BBB (above average)
- 5. BB (somewhat better than average)
- 6. B (marginally better than average)
- 7. CCC (average)
- 8. CC (below average)
- 9. C (very below average)
- 10. D (deficient or default)

Table 13 summarizes the ratings of the peer communities.

| Name | Rank | Rating | Structures | Technology | Assigned Group |
|---------------|------|--------|------------|------------|-------------------|
| Rotterdam | 29 | BBB | A | BBB | 1 |
| Oslo | 5 | AA | AAA | А | 1 |
| Amsterdam | 9 | A | AA | А | 1 |
| Dublin | 34 | BBB | BBB | BBB | 1 |
| Helsinki | 2 | AA | AAA | AA | 1 |
| Adelaide | | | | | |
| Copenhagen | 6 | AA | AA | А | 1 |
| Zurich | 3 | AA | AAA | А | 1 |
| Oklahoma City | | | | | |
| Munich | 11 | A | AA | BBB | 1 |
| San Antonio | | | | | |
| Milwaukee | | | | | |
| Jacksonville | | | | | |
| Auckland | 4 | AA | AA | AA | 1 |
| Stockholm | 16 | А | A | BBB | 1 |
| Lyon | 51 | BBB | BB | BB | 2 |
| Budapest | 77 | ССС | ССС | ССС | 3 |
| Warsaw | 55 | В | В | В | 3 |
| Hamburg | 22 | A | A | BB | 1 |
| Bucharest | 87 | CC | СС | ССС | 3 |
| Vienna | 25 | BBB | A | BB | 2 |
| San Jose | | | | | |
| Nashville | | | | | |
| Indianapolis | | | | | |
| Columbus | | | | | |
| Las Vegas | | | | | |
| Austin | | | | | |
| Kansas City | | | | | |
| Charlotte | | | | | |
| San Diego | | | | | |

| Table 13. Institute for Management and Development (| (IMD) Smart City Rankings |
|--|---------------------------|
|--|---------------------------|

Source: IMD. Retrieved December 2021. Empty rows are shown to demonstrate that the peer communities were not included in the ranking (some international and some domestic cities were).

The US Cities evaluated are summarized in Table 14.

| Name | Rank | Rating | Structures | Technology | Assigned Group |
|-------------------|------|--------|------------|------------|-------------------|
| Boston, MA | 36 | BBB | A | BBB | 1 |
| Chicago, IL | 41 | BBB | BB | BBB | 1 |
| Denver, CO | 35 | BBB | A | BBB | 1 |
| Los Angeles, CA | 26 | BBB | BBB | А | 1 |
| New York, NY | 10 | A | A | AA | 1 |
| Philadelphia, PA | 52 | BB | BB | BB | 1 |
| Phoenix, AZ | 39 | BBB | A | BB | 1 |
| San Francisco, CA | 27 | BBB | BBB | BBB | 1 |
| Seattle, WA | 37 | BBB | BBB | BBB | 1 |
| Washington, D.C. | 12 | A | A | A | 1 |

Table 14. IMD Ranking of US Cities

Source: IMD. Retrieved December 2021.

Eden Strategy Institute Ranking of Smart Cities

https://www.smartcitygovt.com/methodology

The Eden Strategy Institute is a consulting firm that specializes in business system innovation. The Eden Strategy Institute's ranking of smart cities focuses "explicitly on the role of city governments in driving smart city development". The 2020/2021 edition studied a total of 235 cities from around the world. All 235 cities received a "Call for Proposals" that invited the government representatives to provide news articles, documents and data to supplement Eden Strategy Institute's secondary research. Eden Strategy Institute then uses ten key factors, in which cities are ranked from one to four, with four being the highest, to rank each city overall.

The indicators used includes:

- Vision
 - A clear and well-defined strategy to develop a "smart city"
- Leadership
 - o Dedicated City leadership that steers smart city projects
- Budget
 - Sufficient funding for smart city projects
- Financial
 - Financial incentives to effectively encourage private sector participation
- Support Programs
 - Programs to encourage private actors to participate
- Policies
 - A conducive policy environment for smart city development
- Ecosystems
 - o A comprehensive range of engaged stakeholders to sustain innovation
- People-centricity

- A sincere, people-first design of the future city
- Talent-readiness
 - Program to equip the city's talent with smart skills
- Track Record
 - o The government's experience in catalyzing successful smart city initiatives

Table 15 summarizes the rankings for the peer communities.

Table 15. Eden Strategy Smart City Index

| Name | Eden Rank 2019 | Eden Rank 2020 |
|---------------|----------------|----------------|
| Rotterdam | 47 | |
| Oslo | 27 | |
| Amsterdam | 10 | 13 |
| Dublin | 26 | 41 |
| Helsinki | 5 | 5 |
| Adelaide | 31 | |
| Copenhagen | 35 | 24 |
| Zurich | 45 | |
| Oklahoma City | | |
| Munich | | |
| San Antonio | | |
| Milwaukee | | |
| Jacksonville | | |
| Auckland | | |
| Stockholm | 50 | 15 |
| Lyon | | 45 |
| Budapest | | |
| Warsaw | | 21 |
| Hamburg | | |
| Bucharest | | |
| Vienna | 9 | 12 |
| San Jose | | |
| Nashville | | |
| Indianapolis | | |
| Columbus | 11 | 25 |
| Las Vegas | | |
| Austin | | |
| Kansas City | | 38 |
| Charlotte | | 20 |
| San Diego | | |

Notes are on next page.

Notes: Eden Retrieved December 2021. Empty rows are shown to demonstrate that the peer communities were not included in the ranking (some international and some domestic cities were). Cities are arrayed based on MSA population. Eden rank is based on 50 international cities that were reported.

EasyPark Cities of the Future Index

https://easyparkgroup.com/studies/cities-of-the-future/en/

EasyPark's vision is to make cities more livable. Their app helps users locate available parking near their destination, making life easier, smarter and more fun. EasyPark uses technology to "break barriers and improve the urban life experience". EasyPark's Cities of the Future Index studied several thousand cities around the world to determine which cities are "leading the way in implementing the use of new technologies" and split the rankings into three size categories: over 3,000,000, between 600,000 – 3,000,000 and between 50,000 and 600,000. Their study focused on the following metrics:

Digital Life

- Citizen Adoption
 - Number of startups in healthcare, lifestyle and internet service sectors
 - Number of app downloads and ranking in food, navigation, travel, education and financial services
- Government Adoption (Sources: IMD Business School, Information Technology & Innovation Foundation, United Nations, World Bank.)
 - National digital infrastructure indices
 - Digital economy score
- Healthcare Innovation (Sources: The Lancet, App Ranking Directories, Startup Directories)
 - Healthcare quality and access index
 - Startups in the healthcare sector
 - Number of app downloads and ranking
- Tech Education (Sources: University Rankings Directories)
 - o Ranked universities for computer science
 - Ranked universities for engineering

Mobility Innovation

- Parking Innovation (Sources: OpenStreetMap, EasyPark proprietary data, IMD World Competitiveness Center)
 - Number of parking spaces per capita
 - o Number of parking spaces taking digital payment
 - Number of parking providers operating in the city
 - Civilian adoption of parking technology
 - Level of parking technology implementation
- Traffic Management (Sources: Numbeo, Navigation Providers)
 - Congestion levels
 - Time spent in traffic during a commute

- Dissatisfaction due to long commute times
- Clean Transport (Sources: International Energy Agency (IEA), Numbeo, e-charging station directories)
 - Electric cars per capita and new electric car sales.
 - Electric car charging stations per capita.
 - CO2 emissions.

Business Tech Infrastructure

- Business innovation (Sources: Startup Directories)
 - Startup Activity
 - Healthcare
 - Internet Services
 - Financial Services
 - Lifestyle Services
 - Media
- ePayments (Sources: World Bank, YouGov)
 - o Percentage of the population that is in favor of a cashless society
 - Percentage of the population that has been cashless since the beginning of the pandemic
 - Number of cashless retail transactions per 1,000 adults
 - Credit card ownership
 - Debit card ownership
 - Percentage of the population that paid bills or bought something online in the past year.
- Internet connectivity (Sources: The Economist, Internet Speed Measurement Apps)
 - Median download and upload speeds
 - o 5G deployment and government efforts to promote 5G
 - o 5G availability in major cities
 - Number of 5G providers per city

Sustainability

- Green Energy (Sources: Our World in Data, US Energy Information Administration (EIA))
 - Share of nationwide energy consumed from renewable sources
 - Share of electricity consumption from renewable sources
 - Green Buildings
 - Waste Management
 - o Climate Response
- Green Buildings (Sources: Green Building Information Gateway, USA Green Building Council)
 - Number of certified green buildings
 - o Building activities
 - Activities per square foot
 - Percentage of total buildings certified as green
- Waste Management (Source: Waste Atlas)
 - Waste generated per capita

- Waste collection coverage
- The recycling rate in each country
- Climate Response (Sources: Climate Change Performance Index, Germanwatch, Grantham Research Institute on Climate Change, International Energy Agency, International Monetary Fund, Our World in Data, Yale Center for Environmental Law & Policy)
 - Estimated percentage increase in greenhouse gas emissions
 - Total CO2 emissions from fuel combustion
 - o Expenditure on environment protection
 - Change in CO2 emissions per capita over time
 - Number of climate laws, policies and targets in place

With this index, each factor consists of one or more indicators which were scored and averaged. The equation for scoring is as follows. For columns where a low value is better, the score is inverted so that a high score is always better. Data is normalized on a [50-100] scale, with 100 being the best score. Therefore, the higher the score, the better the city ranks for that factor in comparison to the other cities in the index. The final score was determined by calculating the sum of the weighted average score of all the indicators.

These rankings are summarized in Table 16.

Cities in Motion, Statista Smart City Rankings

https://www.statista.com/statistics/1233581/smart-cities-ranking-worldwide/

Founded in 2007, Statista is a German company specializing in market and consumer data. According to the company, its platform contains more than 1,000,000 statistics on more than 80,000 topics from more than 22,500 sources and 170 different industries. In 2020, the leading city on the cities in motion index was London with a score of 100. New York, Paris, Tokyo, and Reykjavik rounded out the top five on the ranking. Overall, 174 cities from 80 countries were examined across nine dimensions:

- Governance
- Urban planning
- Technology
- Environment
- International projection
- Social cohesion
- Human capital
- Mobility and transportation
- Economy

These rankings are summarized in Table 17.

| Name | Citizen Adoption | Government Adoption | Healthcare | Tech Education | Parking Management | Traffic Management | Clean Transport | Business Innovation | ePayment | Internet Connectivity | Green Energy | Green Building | Waste Management | Climate Response | Total |
|---------------|---------------------|------------------------|------------|-------------------|-----------------------|-----------------------|--------------------|------------------------|----------|--------------------------|-----------------|-------------------|---------------------|---------------------|-------|
| Rotterdam | 44 | 18 | 37 | 76 | 21 | 31 | 13 | 103 | 1 | 26 | 96 | 31 | 68 | 23 | 12 |
| Oslo | 1 | 1 | 21 | 134 | 62 | 95 | 42 | 33 | 26 | 88 | 1 | 30 | 76 | 25 | 5 |
| Amsterdam | 6 | 26 | 48 | 61 | 1 | 84 | 24 | 10 | 1 | 39 | 123 | 82 | 81 | 20 | 6 |
| Dublin | 96 | 129 | 63 | 39 | 111 | 148 | 66 | 20 | 102 | 140 | 84 | 139 | 77 | 60 | 119 |
| Helsinki | 31 | 38 | 70 | 70 | 67 | 79 | 39 | 21 | 11 | 44 | 42 | 77 | 121 | 11 | 17 |
| Adelaide | 126 | 103 | 85 | 37 | 117 | 101 | 112 | 131 | 56 | 85 | 115 | 71 | 53 | 136 | 138 |
| Copenhagen | 8 | 37 | 54 | 91 | 5 | 83 | 1 | 29 | 34 | 5 | 23 | 106 | 69 | 34 | 1 |
| Zurich | 73 | 53 | 74 | 18 | 6 | 114 | 16 | 41 | 50 | 10 | 27 | 84 | 35 | 37 | 10 |
| Oklahoma City | | | | | | | | | | | | | | | |
| Munich | 63 | 64 | 99 | 12 | 135 | 106 | 46 | 34 | 67 | 133 | 55 | 112 | 6 | 44 | 63 |
| San Antonio | | | | | | | | | | | | | | | |
| Milwaukee | | | | | | | | | | | | | | | |
| Jacksonville | | | | | | | | | | | | | | | |
| Auckland | 148 | 148 | 124 | 62 | 134 | 128 | 137 | 81 | 47 | 54 | 10 | 16 | 17 | 61 | 146 |
| Stockholm | 7 | 16 | 38 | 67 | 9 | 113 | 55 | 13 | 5 | 13 | 11 | 68 | 29 | 30 | 4 |
| Lyon | 136 | 120 | 118 | 113 | 65 | 93 | 94 | 106 | 57 | 147 | 103 | 99 | 115 | 74 | 140 |
| Budapest | | | | | | | | | | | | | | | |
| Warsaw | | | | | | | | | | | | | | | |
| Hamburg | 88 | 69 | 132 | 122 | 19 | 127 | 50 | 52 | 67 | 116 | 55 | 114 | 6 | 44 | 75 |
| Bucharest | | | | | | | | | | | | | | | |
| Vienna | 102 | 76 | 106 | 86 | 34 | 100 | 10 | 57 | 126 | 138 | 18 | 88 | 78 | 115 | 65 |
| San Jose | | | | | | | | | | | | | | | |
| Nashville | | | | | | | | | | | | | | | |
| Indianapolis | 83 | 54 | 146 | 143 | 53 | 34 | 138 | 62 | 111 | 90 | 143 | 96 | 131 | 121 | 125 |
| Columbus | | | | | | | | | | | | | | | |
| Las Vegas | | | | | | | | | | | | | | | |
| Austin | 18 | 20 | 86 | 17 | 73 | 73 | 140 | 5 | 111 | 14 | 133 | 1 | 131 | 121 | 51 |
| Kansas City | | | | | | | | | | | | | | | |
| Charlotte | | | | | | | | | | | | | | | |
| San Diego | 62 | 36 | 13 | 53 | 97 | 11 | 87 | 64 | 86 | 33 | 32 | 29 | 83 | 87 | 40 |

Table 16. EasyPark Smart City Rankings

Source: EasyPark. Retrieved December 2021. Empty rows are shown to demonstrate that the peer communities were not included in the ranking (some international and some domestic cities were).

Rank is based on 150 cities and the rank order changed so 1 is the best to be consistent with other ranking systems summarized.

Table 17. Cities in Motion Smart City Rankings

| Name | Overall Rank | Economy | Human Capital | Social Cohesion | Environment | Governance | Urban Planning | International Outreach | Technology | Mobility |
|---------------------|--------------|---------|---------------|-----------------|-------------|------------|----------------|------------------------|------------|----------|
| Rotterdam | 43 | 69 | 62 | 35 | 49 | 101 | 16 | 92 | 47 | 16 |
| Oslo | 14 | 17 | 71 | 20 | 8 | 52 | 54 | 19 | 17 | 20 |
| Amsterdam | 3 | 10 | 36 | 38 | 28 | 27 | 11 | 2 | 7 | 11 |
| Dublin | 37 | 26 | 105 | 42 | 24 | 67 | 92 | 30 | 28 | 69 |
| Helsinki | 22 | 32 | 55 | 10 | 12 | 8 | 64 | 39 | 66 | 47 |
| Adelaide | | | | | | | | | | 17 |
| Copenhagen | 8 | 25 | 28 | 11 | 3 | 12 | 75 | 16 | 10 | 25 |
| Zurich | 15 | 22 | 35 | 1 | 25 | 9 | 68 | 21 | 25 | 55 |
| Oklahoma City | | | | | | | | | | |
| Munich | 27 | 36 | 63 | 16 | 69 | 32 | 58 | 28 | 38 | 8 |
| San Antonio | 62 | 27 | 37 | 63 | 135 | 57 | 44 | 103 | 51 | 99 |
| Milwaukee | | | | | | | | | | |
| <u>Jacksonville</u> | | | | | | | | | | |
| Auckland | 35 | 30 | 95 | 25 | 7 | 38 | 53 | 51 | 37 | 106 |
| <u>Stockholm</u> | 13 | 18 | 58 | 60 | 5 | 24 | 48 | 24 | 14 | 21 |
| <u>Lyon</u> | 56 | 62 | 52 | 41 | 64 | 66 | 72 | 75 | 64 | 51 |
| <u>Budapest</u> | 73 | 105 | 42 | 108 | 38 | 85 | 83 | 37 | 67 | 61 |
| <u>Warsaw</u> | 69 | 78 | 79 | 69 | 96 | 77 | 20 | 53 | 124 | 45 |
| <u>Hamburg</u> | 34 | 45 | 32 | 74 | 57 | 28 | 55 | 46 | 59 | 14 |
| <u>Bucharest</u> | 103 | 72 | 102 | 97 | 104 | 122 | 88 | 78 | 81 | 127 |
| <u>Vienna</u> | 10 | 57 | 23 | 31 | 15 | 25 | 45 | 7 | 13 | 7 |
| <u>San Jose</u> | | | | | | | | | | |
| <u>Nashville</u> | | | | | | | | | | |
| <u>Indianapolis</u> | | | | | | | | | | |
| <u>Columbus</u> | | | | | | | | | | |
| Las Vegas | | | | | | | | | | |
| <u>Austin</u> | | | | | | | | | | |
| Kansas City | | | | | | | | | | |
| <u>Charlotte</u> | | | | | | | | | | |
| <u>San Diego</u> | 49 | 23 | 21 | 62 | 138 | 10 | 61 | 52 | 45 | 122 |

Source: Cities in Motion. Retrieved December 2021. Empty rows are shown to demonstrate that the peer communities were not included in the ranking (some international and some domestic cities were).

Cities are arrayed based on MSA population. The indexes provided were transformed to a rank order with 1 being the best to be consistent with other ranking systems. Rank based on 174 cities.

Quality of Life and Mobility Rankings

There are several quality of life and systems to rank the quality of mobility that were reviewed and they are summarized in Table 18.

| Primary Type | Source | Jacksonville City or MSA Ranking |
|-----------------|---|---|
| Quality of Life | Numbeo | Indexed in several measures out of 253 international urban areas. |
| Quality of Life | Florida Chamber | Statewide and county data is provided for comparisons but no rankings. |
| Quality of Life | US News Best Places to Live | Jacksonville ranked 22 nd out of 150 cities. |
| Quality of Life | Northeast Florida Regional Planning Council | No comparisons to other areas made. |
| Quality of Life | Community Indicators Consortium | N/A – a guidebook. |
| Infrastructure | American Society of Civil Engineers Infrastructure Report Card and Florida State Infrastructure Grade | Only comparisons to other states are areas made. |
| Mobility | North Florida TPO 2045 Long Range Transportation Plan | No comparisons to other areas made. |
| Mobility | North Florida TPO Congestion Management Process | No comparisons to other areas made. |
| Mobility | Texas Transportation Institute Urban Mobility Report | Jacksonville ranked 77 th for commuter delay and 75 th for planning index out of 101 urban areas. |
| Infrastructure | American Society of Civil Engineers Infrastructure Report Card and Florida State Infrastructure Grade | Only comparisons to other states are areas made. |

Table 18. Quality of Life and Mobility Ranking Systems

Numbeo

Quality of Life (numbeo.com)

Numbeo is a collection of Web pages containing numerical and other itemizable data about cities and countries. Numbeo provides a tool to see, share and compare information about communities worldwide. It indexes communities and provides the following measures:

- Quality of Life Index
- Purchasing Power Index -
- Safety Index
- Health Care Index
- Cost of Living Index
- Property Price to Income Index
- Traffic Commute Index

- Pollution Index
- Climate Index

These rankings are shown on Table 12.

Florida Scorecard

https://thefloridascorecard.org/?AspxAutoDetectCookieSupport=1

The Florida Chamber of Commerce developed a research program called The Florida 2030 Blueprint. The Florida 2030 Blueprint engaged business and community leaders across the state to help identify key trends and factors that drive their regional economies. The Florida Scorecard was developed as part of this blueprint to provide local stakeholders with "metrics needed to measure progress within their own communities". The Florida Scorecard categorizes its large data pool into one of six categories.

These categories are:

- Talent Supply and Education *Florida Department of Education*
 - o Kindergarten readiness
 - o School ranking
 - o Graduation rates
- Innovation and Economic Development
 - o Gross Domestic Product (GDP) <u>https://www.bea.gov/iTable/index.cfm</u>
 - Spending by vacationers <u>Visit Florida</u>
 - Research and development funding *The Milken Institute State Technology and Science Index*
- Infrastructure and Growth Leadership
 - o Percentage of land in conservation <u>https://www.fnai.org/conservationlands.cfm</u>
 - Population <u>U.S. Census Bureau.</u>
 - o Energy Ranking U.S. Energy Information Administration
 - o Broadband availability Broadbandnow.com
- Business Climate and Competitiveness

Table 19 summarizes the ratings for the peer communities.

| Name | Quality of Life | Purchasing Power | Safety | Health Care | Cost of Living | Property Price to Income | Traffic Commute | Pollution | Climate |
|---------------|--------------------|---------------------|--------|----------------|----------------------|--------------------------------|--------------------|-----------|---------|
| Rotterdam | 70 | 85 | 88 | 46 | 200 | 77 | 70 | 103 | 79 |
| Oslo | 82 | 105 | 77 | 31 | 248 | 146 | 84 | 28 | 215 |
| Amsterdam | 61 | 81 | 75 | 124 | 226 | 143 | 66 | 54 | 82 |
| Dublin | 138 | 112 | 178 | 234 | 220 | 104 | 185 | 93 | 88 |
| Helsinki | 46 | 111 | 31 | 36 | 213 | 185 | 56 | 3 | 209 |
| Adelaide | 3 | 57 | 52 | 11 | 209 | 46 | 16 | 9 | 41 |
| Copenhagen | 26 | 87 | 42 | 32 | 239 | 124 | 48 | 16 | 110 |
| Zurich | 6 | 24 | 7 | 67 | 253 | 96 | 106 | 8 | 127 |
| Oklahoma City | 12 | 28 | 168 | 49 | 135 | 20 | 18 | 19 | 145 |
| Munich | 36 | 73 | 8 | 34 | 207 | 203 | 105 | 33 | 154 |
| San Antonio | 27 | 12 | 165 | 101 | 126 | 7 | 73 | 109 | 133 |
| Milwaukee | | | | | | | | | |
| Jacksonville | 29 | 8 | 203 | 112 | 165 | 19 | 138 | 100 | 80 |
| Auckland | 84 | 107 | 146 | 80 | 224 | 154 | 156 | 51 | 2 |
| Stockholm | 94 | 80 | 148 | 144 | 223 | 177 | 134 | 11 | 181 |
| Lyon | 118 | 108 | 166 | 29 | 212 | 123 | 141 | 134 | 70 |
| Budapest | 167 | 162 | 83 | 235 | 86 | 193 | 175 | 146 | 139 |
| Warsaw | 180 | 180 | 36 | 196 | 117 | 223 | 135 | 167 | 161 |
| Hamburg | 71 | 72 | 125 | 56 | 174 | 154 | 126 | 56 | 116 |
| Bucharest | 187 | 164 | 47 | 228 | 73 | 136 | 192 | 218 | 156 |
| Vienna | 32 | 120 | 38 | 22 | 157 | 188 | 31 | 7 | 125 |
| San Jose | 21 | 4 | 144 | 78 | 199 | 71 | 169 | 117 | 36 |
| Nashville | 66 | 44 | 150 | 166 | 186 | 35 | 174 | 74 | 114 |
| Indianapolis | 51 | 17 | 207 | 81 | 153 | 5 | 61 | 101 | 180 |
| Columbus | 5 | 6 | 131 | 75 | 173 | 28 | 17 | 37 | 175 |
| Las Vegas | 112 | 29 | 200 | 223 | 161 | 27 | 38 | 143 | 227 |
| Austin | 7 | 3 | 96 | 103 | 143 | 33 | 122 | 78 | 121 |
| Kansas City | 24 | 20 | 209 | 54 | 144 | 11 | 29 | 59 | 158 |
| Charlotte | 4 | 5 | 143 | 63 | 170 | 14 | 127 | 49 | 105 |
| San Diego | 23 | 34 | 95 | 105 | 201 | 73 | 116 | 70 | 24 |

Table 19. Numbeo Quality of Life Rankings

Source: Numbeo. Retrieved December 2021.

Cities are arrayed based on MSA population. The indexes provided were transformed to a rank order with 1 being the best to be consistent with other ranking systems. Rank based on 253 cities.

Recession probability Florida Chamber Foundation https://www.flchamber.com/foundation

- Sales tax revenue *Florida Department of Revenue*
- o Open jobs The Conference Board Help Wanted OnLine® (HWOL)
- Unemployment <u>U.S. Bureau of Labor Statistics</u>
- Civics and Governance
 - Voter participation *Florida Division of Elections*
 - o Inmate population *Florida Economic and Demographic Research*
 - State debt <u>State Board of Administration of Florida</u>
- Quality of Life
 - Poverty rate <u>U.S. Census Bureau.</u>
 - o Child health ranking <u>Annie E. Casey Foundation</u>
 - Income per capita *Bureau of Economic Analysis* https://www.bea.gov
 - Home ownership rate <u>U.S. Census Bureau.</u>
 - o Crime Rate *Florida Department of Law Enforcement*

These rankings are shown on Table 20.

Table 20. Florida Scorecard Metrics

| Metric | Florida | Duval | Broward | Hillsborough | Miami-Dade | Orange | Palm Beach | Pinellas |
|-----------------------------------|------------|----------|----------|--------------|------------|----------|------------|----------|
| Population (millions) | 21.70 | 0.96 | 1.95 | 1.47 | 2.72 | 1.39 | 1.50 | 0.98 |
| GDP per capita | \$51,352 | \$72,143 | \$58,768 | \$65,637 | \$64,659 | \$74,237 | \$58,190 | \$55,880 |
| Income per Capita | \$52,426 | \$47,475 | \$52,308 | \$48,452 | \$54,902 | \$46,250 | \$83,268 | \$55,607 |
| Wealth Migration (millions) | \$8,760.00 | \$48.80 | \$270.90 | \$285.50 | (126.00) | \$186.70 | \$1,655.20 | \$368.80 |
| Small Businesses (%) | 59.9% | 26.6% | 37.3% | 26.9% | 38.5% | 23.3% | 41.9% | 34.8% |
| Manufacturing Jobs (%) | 5.1% | 5.4% | 4.1% | 4.5% | 4.2% | 5.0% | 3.7% | 8.6% |
| New Jobs | 428,600 | 33,181 | 73,881 | 60,545 | 94,680 | 64,660 | 50,387 | 39,734 |
| Job Growth Rate | 5.6% | | | | | 9.8% | 7.5% | 8.6% |
| Unemployed Persons | 491,000 | 20,808 | 44,786 | 30,852 | 50,950 | 33,168 | 30,161 | 18,277 |
| Unemployment Rate | 4.6% | 4.0% | 4.2% | 3.8% | 3.8% | 4.4% | 4.0% | 3.5% |
| New Housing Starts | 11,310 | 5,647 | 1,431 | 8,896 | 2,133 | 5,317 | 4,244 | 932 |
| High Speed Communications | 96.2% | 98.2% | 99.3% | 99.6% | 98.6% | 99.6% | 99.1% | 100.0% |
| Poverty Rate | 14.0% | 14.5% | 13.1% | 14.6% | 17.1% | 14.9% | 12.2% | 12.2% |
| Children in Poverty | 829,342 | 44,842 | 72,975 | 62,378 | 126,004 | 62,427 | 50,177 | 26,400 |
| Children in Poverty (%) | 20.1% | 21.5% | 18.0% | 19.8% | 23.0% | 21.0% | 18.1% | 16.9% |
| ALICE Households (%) | 46.0% | 40.0% | 50.0% | 42.0% | 54.0% | 49.0% | 46.0% | 46.0% |
| Housing Cost Burdened | 52.9% | 48.5% | 57.8% | 49.5% | 61.4% | 54.2% | 56.3% | 50.2% |
| Free and Reduced Lunch | 55.3% | 52.2% | 56.1% | 60.8% | 73.9% | 49.5% | 65.1% | 47.6% |
| Third Grade Reading Scores (%) | 54.0% | 48.0% | 53.0% | 51.0% | 57.0% | 55.0% | 54.0% | 54.0% |
| High School Graduation Rate (%) | 90.0% | 90.2% | 89.4% | 88.8% | 86.6% | 90.4% | 90.2% | 91.5% |
| Associate Degree (%) | 39.7% | 40.0% | 42.0% | 43.0% | 39.1% | 45.5% | 45.7% | 41.5% |
| Bachelor's Degree (%) | 29.9% | 30.0% | 32.4% | 33.5% | 29.8% | 34.6% | 36.7% | 31.7% |
| Crimes (per 100,000 population) | 2,152 | 3,508 | 2,435 | 1,400 | 2,816 | 2,804 | 2,299 | 2,252 |
| Inmate Population | 116,980 | 566 | 1,167 | 848 | 9,706 | 3,877 | 2,847 | 985 |
| Persons with Disabilities Working | 386,739 | 23,529 | 33,540 | 27,241 | 34,443 | 27,292 | 23,682 | 21,048 |
| Sales Tax Revenue (millions) | \$40,164 | \$161 | \$320 | \$534 | \$455 | \$235 | \$243 | \$146 |
| Land in Conservation | 28% | 17% | 62% | 17% | 69% | 17% | 37% | 13% |
| Voter Participation | 77.0% | 74.7% | 76.1% | 76.8% | 74.6% | 75.4% | 76.3% | 79.3% |

Source: Florida Chamber. Retrieved December 2021.

US News & World Report's Quality of Life Index

How We Rank the Best Places to Live & Retire (usnews.com)

The Quality-of-life Index measures how satisfied residents are with their daily lives in each ranked metro area. To calculate Quality of Life scores, we evaluated multiple aspects of life in each metro area using a weighted average. To determine the weightings, we surveyed people across the U.S. to see the importance they place on each aspect evaluated in the index. The index takes into account:

- Crime Rates (25%): We measured each metro area's murder, violent crime and property crime rates per 100,000 people, as determined by the FBI's Uniform Crime Reports.
- Quality and Availability of Health Care (10%): Using data from the U.S. News Best Hospitals rankings, we measured the availability of quality health care by determining the quantity of ranked facilities within 50, 100 and 250 miles of each metro area.
- Quality of Education (20%): Using data from the U.S. News Best High Schools rankings, we determined the availability of a quality education by calculating the average college readiness score of all public schools in each metro area and comparing it with that of all the other ranked metro areas.
- Well-being (20%): We used the composite score from Sharecare's Community Well-Being Index (which analyzes resident satisfaction in the following areas: purpose, social, financial, community and physical) as a representation of whether residents of each metro area are generally happy with their day-to-day lives.
- Commuter Index (17%): The Commuter Index used the U.S. Census' calculation of average commute time, which is a composite of the time spent traveling door to door, whether by foot, public transit, car or bicycle.
- Air Quality Index (AQI) (8%): We utilized the most recent monthly average air quality index from the U.S. Environmental Protection Agency.

Table 21 summarizes the rankings of peer communities.

| Name | US News Best Places to Live |
|---------------|--------------------------------|
| Oklahoma City | 68 |
| San Antonio | 75 |
| Milwaukee | 92 |
| Jacksonville | 22 |
| San Jose | 36 |
| Nashville | 30 |
| Indianapolis | 66 |
| Columbus | 54 |
| Las Vegas | 137 |
| Austin | 5 |
| Kansas City | 57 |
| Charlotte | 20 |
| San Diego | 97 |

Source: US News. Cities are arrayed based on MSA population. Retrieved December 2021.

Texas Transportation Institute Annual Mobility Report

2021 Urban Mobility Report and Appendices - Mobility Division (tamu.edu)

The Annual Mobility Report prepared by Texas Transportation Institute since 1987 provides regional area estimates of mobility performance measures. The methodologies are outlined in greater detail on the link provided above.

Table 22 provides a summary of the rankings for the peer communities.

| Name | Person- Hours of Delay | Travel Time Index | Extra Travel Time | Vehicle- miles Traveled | Annual Congestion Costs per Commuter | Total Annual Congestion Costs | Excess Truck Travel Time | Annual Truck Congestion Costs | Travel Time Index | Commuter Stress Index |
|---------------|------------------------------|-------------------------|-------------------------|-------------------------------|---|-------------------------------------|-----------------------------------|--|-------------------------|-----------------------------|
| Oklahoma City | 87 | 91 | 87 | 71 | 74 | 71 | 75 | 75 | 91 | 87 |
| San Antonio | 80 | 91 | 80 | 79 | 78 | 79 | 83 | 83 | 91 | 87 |
| Milwaukee | 72 | 44 | 72 | 62 | 62 | 62 | 66 | 66 | 44 | 26 |
| Jacksonville | 24 | 26 | 24 | 53 | 29 | 51 | 39 | 39 | 26 | 26 |
| San Jose | 77 | 91 | 77 | 81 | 86 | 82 | 84 | 85 | 91 | 77 |
| Nashville | 65 | 26 | 65 | 66 | 75 | 68 | 73 | 73 | 26 | 26 |
| Indianapolis | 54 | 26 | 54 | 61 | 35 | 61 | 68 | 68 | 26 | 26 |
| Columbus | 59 | 57 | 59 | 67 | 62 | 67 | 64 | 30 | 57 | 57 |
| Las Vegas | 14 | 44 | 14 | 59 | 13 | 59 | 58 | 48 | 44 | 26 |
| Austin | 94 | 95 | 94 | 83 | 95 | 83 | 81 | 80 | 95 | 91 |
| Kansas City | 85 | 72 | 85 | 74 | 84 | 74 | 85 | 84 | 72 | 70 |
| Charlotte | 38 | 26 | 38 | 60 | 60 | 60 | 59 | 45 | 26 | 26 |
| San Diego | 38 | 72 | 38 | 85 | 77 | 85 | 77 | 77 | 72 | 70 |

Table 22. TTI Mobility Report Rankings

Source: TTI. Retrieved December 2021.

Cities are arrayed based on MSA population. The indexes provided were transformed to a rank order with 1 being the best to be consistent with other ranking systems. Ranking out of 101 largest metropolitan areas in the US.

Juniper Research Smart City – What's in it For Citizens

Smart Cities - What's In It For Citizens (intel.com)

An assessment of cities was performed largely through literature review of trade magazines for municipal governments and then the cities were screened to the top 20 to be evaluated within their rankings. The screening criteria are summarized in Table 23.

| Datapoint | Source | Purpose – What does this indicate? |
|-----------------------------------|--|---|
| Smart City Vision | Municipal authority publications | Depth & overall strategy, KPIs & success measures |
| Horizontal Platform Deployment | Municipal publications, press releases | Inter-agency integration potential |
| Open/Proprietary Technology | Vendor & city case studies | Future-proof/effectiveness |
| Open Data | Open data depositories | Open data breadth & potential |
| Communications Technology | City, regional or national data | City/citizen preparedness for smart city services |
| Life Expectancy | City, regional or national data | Life expectancy improvement potential |
| GVA (Gross Value Added) | City/regional publications | Quality of life indicator, economic improvement potential |
| Population | City/census information | City size |

Table 23. Juniper Research Top-level Information

Source: Juniper Research. Retrieved December 2021.

Table 24, Table 25, Table 26 and Table 27 summarize the rankings of peer communities.

Table 24. Juniper Research Mobility Metrics

| Datapoint | Source | Purpose – What does this indicate? |
|---|---------------------------------|--|
| Average Vehicle Speed | City publications, press | Peak time congestion & time- |
| | releases, third party sources | benefit potential indicator |
| Private Vehicles per Capita | City publications, press | Congestion driver |
| | releases, third party sources | |
| Cycle Scheme Roll-Out | Vendor existence & city | Congestion reduction & health |
| | announcements | improvement driver |
| Mobility-as-a-Service | Vendor existence & city | Congestion reduction driver |
| | strategic vision publications | |
| Congestion Charge | City publications | Air quality improvement & |
| | | congestion reduction driver |
| Road Accident Injuries per Capita | Transport statistics releases | Public health reduction driver |
| Air Quality | World Health Organization (WHO) | Public health reduction driver |
| Electric Vehicle Charging | Cross-network charging | Next-gen transport |
| Stations | station maps | preparedness |
| Public Transport Journeys per | Transport statistics releases | Network performance, |
| Capita | | availability & uptake |
| ePayment Infrastructure | Transport service provider | Transport payment |
| | websites | convenience, time-benefit |
| | | indicator |
| Autonomous Vehicle Testing | Press releases/city strategic | Next-gen transport |
| | vision | preparedness |
| Smart Transport Initiatives, of | City strategic vision, vendor | |
| which: | case studies, press | |
| Smart traffic light phasing | | Congestion reduction driver & |
| | | time-benefit indicator |
| Smart parking Congestion | | reduction driver & time- |
| | | benefit indicator |
| - Open data for transport | | Congestion reduction driver & time-benefit indicator |
| - Strategy to reduce motor | | Congestion reduction driver & |
| vehicle use | | time-benefit indicator |
| - Strategy to increase public | | Congestion reduction driver & |
| transport use | | time-benefit indicator |
| - Citizen information | | Congestion reduction driver & |
| dissemination solutions | | time-benefit indicator |
| Interagency collaboration | | Congestion reduction driver & |
| strategy | | time-benefit indicator |
| Road safety strategy | | Healthcare improvement |
| | | indicator |

| Table 25. Juniper R | Research Healthcare Metrics |
|---------------------|-----------------------------|
|---------------------|-----------------------------|

| Datapoint | Source | Purpose – What does this indicate? |
|---|---|---|
| Hospital Beds per Capita | City, regional or national healthcare statistics | Bed availability & time-benefit indicator |
| Hospital Bed Occupancy | Rate City, regional or national healthcare statistics | Bed availability & time-benefit indicator |
| Congestion Charge | City publications | Air quality improvement & congestion reduction driver |
| Cycle Scheme Roll-Out | Vendor existence & city announcements | Congestion reduction & health improvement driver |
| Public Transport Journeys per Capita | Transport statistics releases | Network performance, availability & uptake |
| Road Accident Injuries per Capita | Transport statistics releases | Public health reduction driver |
| Violent Crime Rate | Law enforcement statistics | Public health & safety reduction driver |
| Police Force Size | Law enforcement statistics | Public health & safety improvement driver |
| Higher Education | Third party indices & statistical releases | Public health & safety improvement driver |
| City Terrorist Attacks since | Initiated Global Terrorism | Public health & safety |
| 2013, Domestic & Foreign | Database | reduction driver |
| Public Safety Index | Numbeo | General safety & health |
| Air Quality | WHO | Public health reduction driver |
| Electric Vehicle Charging Stations | Cross-network charging maps | Public health improvement driver |
| Autonomous Vehicle Testing | Press releases/city strategic vision Public health improvement driver | |
| Smart Healthcare Initiatives, of which: | City strategic vision, vendor case studies, press | |
| - Telehealth/Remote | | Healthcare service |
| healthcare services | | improvement & time-benefit |
| - Digital health portals | | Healthcare service |
| | | improvement & time-benefit |
| - Chatbot services | | Healthcare service |
| | | improvement & time-benefit |
| - Digital healthcare for elderly | | Healthcare service |
| strategy | | improvement & time-benefit |
| - Transparent healthcare KPIs | | Healthcare improvement |
| - Active lifestyle strategy | | Healthcare improvement |
| - Road safety strategy | | Healthcare improvement |

| Table 26. Juniper Resear | rch Public Safety Metrics |
|--------------------------|---------------------------|
|--------------------------|---------------------------|

| Datapoint | Source | What does this indicate? |
|--|-----------------------------------|-----------------------------------|
| Smart Street Lighting | Utilities, municipal energy | Public safety improvement |
| | departments | indicator |
| Intelligent Video Surveillance | Press releases, law | Public safety improvement & |
| | enforcement case studies | time-benefit indicator |
| Congestion Charge | City publications | Public safety/road traffic safety |
| | | improvement indicator |
| Cycle Scheme Roll-Out | Vendor existence & city | Public safety reduction |
| | announcements | indicator |
| Emergency services response | City publications | Public safety improvement & |
| co-ordination | | time-benefit indicator |
| Violent Crime Rate | Law enforcement statistics | Public health & safety |
| | | reduction driver |
| Police Force Size | Law enforcement statistics | Public health & safety |
| | | improvement driver |
| Predictive Crime Software | Press releases, law | Public safety improvement & |
| | enforcement case studies | time-benefit indicator |
| Fire/Flood Prediction Software | Press releases, vendor case | Public safety improvement & |
| | studies | time-benefit indicator |
| Higher Education | Third party indices & statistical | Public health & safety |
| | releases | improvement driver |
| City Terrorist Attacks since | Domestic & Foreign Initiated | Global Terrorism Database |
| 2013, | | Public health & safety |
| | | reduction driver |
| Public Safety Index | Numbeo | General safety & health |
| | | indicator |
| Smart Public Safety Initiatives, | City strategic vision, vendor | |
| of which: | case studies, press | |
| Emergency services | | Public safety improvement & |
| integration | | time-benefit indicator |
| Road safety strategy | | Public safety improvement & |
| | | time-benefit indicator |
| - Disaster plan | | Public safety improvement & |
| | | time-benefit indicator |
| Crime reduction strategy | | Public safety improvement |
| | | indicator |
| Cybersecurity strategy | | Public safety improvement |
| | | indicator |

| Datapoint | Source | What does this indicate? |
|--|-----------------------------------|--|
| Project Funding Sources | City publications, press releases | Service expansion & productivity improvement indicator |
| Public-Private Partnership Incentives | City/national publications | Service expansion & productivity improvement indicator |
| Talent Acquisition Incentives | City/national publications | Service expansion & productivity improvement indicator |
| Ease of Doing Business | World Bank | Time-benefit potential |
| Digital Education Policies | City/national publications | Productivity improvement indicator |
| City Governance | Municipal websites | Regulatory complexity, time- benefit indicator |
| City Chief Technology Office/Equivalent | Municipal websites | Service expansion & productivity improvement indicator |
| Smart City Conference Hosting | Press/event releases | Engagement & productivity improvement indicator |
| Smart City Hackathons | Press/event releases | Engagement & productivity improvement indicator |
| Smart Productivity Initiatives, of which: | | City strategic vision, vendor case studies, press |
| - Digital services access | | Productivity improvement & time-benefit indicator |
| - Smart education projects | | Productivity improvement indicator |
| - Cybersecurity & privacy strategy | | Service uptake & productivity improvement indicator |
| - Equality strategy | | Productivity improvement indicator |
| - Retail & city services cashless payments | | Productivity improvement & time-benefit indicator |

Table 27. Juniper Research Productivity Metrics

North Florida TPO 2045 Long Range Transportation Plan

In February of 2020, the North Florida TPO released its Long Range Transportation Plan (LRTP). The performance measures identified related to goals and objectives and are duplicative in some areas. The list below removes duplication. The following performance measures were included and are generally in the same order as the measures included in the Congestion Management Process, but the measures are different in some areas:

Safety

- Automobile Safety
 - Number of fatalities
 - Rate of fatalities per 100 million vehicle-miles traveled
 - Number of serious injuries
 - Rate of serious injuries per 100 million vehicle-miles traveled
- Transit Safety
 - Total number of reportable fatalities
 - Rate of reportable fatalities per total vehicle revenue miles by mode
 - Total number of reportable injuries
 - o Rate of reportable injuries per total vehicle revenue miles by mode
 - Total number of reportable safety events
 - Rate of reportable events per total vehicle revenue miles by mode
 - o System reliability Mean elapsed time between major mechanical failures by mode
- Non-motorized Travelers Safety
 - Number of non-motorized fatalities
 - Number of non-motorized serious injuries

Quantity of Travel

- Quantity of Travel
 - o Vehicle-miles traveled
 - o Person-miles traveled
 - o Truck-miles traveled
 - o Vehicle occupancy
 - o Transit ridership

Quality of Travel

- Vehicle System Performance
 - Average travel speed
 - Average vehicle delay
 - Annual hours of peak hour excessive delay per capita (PHED)
 - Average commute time
 - Percent of person-miles on Interstate system that are reliable (Level of Travel Time Reliability) (LOTTR)
 - Percent of person-miles on non-Interstate NHS that are reliable (LOTTR)

- Truck Travel Time Reliability index (TTTR)
- Percent of non-single occupant vehicle (SOV) travel*
- Level of Service (LOS) on rural facilities
- Cumulative 2- and 4-year reduction of on-road mobile source emissions (NOx, VOC, CO, PM10, and PM2.5) for CMAQ-funded projects*
- Cost of congestion
- Cost of congestion per capita

Accessibility

- Non-motorized Travel
 - Percent of system with bicycle accommodations
 - Percent of system-miles with pedestrian accommodations
- Transit Accessibility
 - Percent of the population within one-quarter mile of a transit stop
 - Percent of the population within 5 miles of a park-n-ride facility
 - Complete a First-mile, Last-mile Connection Plan
- Access to jobs, services and retail
 - Jobs within one-half mile of a major arterial
 - o Projects that enhance access to jobs through transit

Utilization

- Vehicle Travel
 - Percent of system heavily congested
 - Percent of travel heavily congested
 - Vehicles per lane mile
 - Duration of congestion
- Transit
 - Average passenger load
 - Passengers per revenue mile
 - Passengers per vehicle revenue hour

Infrastructure Condition

- Pavement Condition
 - Percent of Interstate pavements in good condition
 - Percent of Interstate pavements in poor condition
 - Percent of non-Interstate National Highway System (NHS) pavements in good condition
 - o Percent of non-Interstate NHS pavements in poor condition
- Bridge Condition
 - Percent of NHS bridges (by deck area) classified as in good condition
 - Percent of NHS bridges (by deck area) classified as in poor condition
- Transit Assets

- Percentage of non-revenue, support-service and maintenance vehicles that have met or exceeded their useful life benchmark
- Percentage of revenue vehicles within a particular asset class that have either met or exceeded their useful life benchmark
- Percentage of facilities within an asset class rate below condition 3 on the Transit Economic Requirements Model (TERM) scale
- Percent of revenue vehicles within a particular asset class that have met or exceeded their Useful Life Benchmark(ULB) of equipment or non-revenue vehicles within a particular asset class that have met or exceeded their ULB
- Percent of facilities with a condition rating below 3.0 on the FTA TERM Scale
- Maximize return on investment
 - o Benefit: cost ratio
 - Return on Investment (ROI)
- Non-motorized Travel (transit access)
 - Percent of the population within one-quarter mile of a transit stop
 - Percent of the population within 5 miles of a park-n-ride facility
- Transit Performance
 - Passengers per revenue mile
 - Passengers per vehicle revenue hour

Planning Process

- Environmental Screening Performed
- Consistency with Land Use Planning
- Adherence to the Public Involvement Plan

Sustainability and Resiliency

- Consideration of Vulnerable and At-risk Facilities
- Number of Projects on Evacuation Routes

Security

- Security
 - All transit projects are required to have a Threat and Vulnerability Assessment
 - o Implement Cybersecurity Plan
 - Implement Security Credential Management System on Connected Corridors

Smart Cities and Technology

- Complete the Integrated Data Exchange
- Develop a Connected Vehicle Module for the Northeast Florida Regional Planning Model-Activity Based (NERPM-AB)
- Miles of Connected Vehicle Roadside Communications
- Miles of Fiber Optic Cable
- Complete a Connected and Autonomous Vehicle Policy Plan
- Include Autonomous, Connected, Electric and Shared (CASE)Vehicle Scenario in Planning
- Study CASE Dedicated or Lanes

Tourism

- Complete Regional Tourism Management Plan
- Number of Projects in High Tourist Areas
- County Comprehensive Plans Include Alternatives for Tourists

Underserved Populations

• Number of Projects in Low Income and Minority Areas

Jacksonville Community Council, Inc. (JCCI)

The Jacksonville Community Council, Inc. (JCCI) was a non-profit organization that focused on providing a neutral forum for concerned citizens to discuss community issues from 1974 to 2017. It prepared a quality-of-life indicators report to "give residents, leaders, and decision-makers a comprehensive look at the quality of life in Jacksonville".

The indicators used included:

- Education
 - Kindergarten readiness
 - Adults with bachelor's degrees or higher
 - Higher education degrees and certificates awarded
 - Recreational computer use among students
 - Public high school graduation rates
- Economy
 - o Annual unemployment rate
 - Total employment growth
 - Per capita income
 - o Average annual wage
 - Youth (under 18) in poverty
 - Percent in poverty
- Environment
 - Tributary compliance with dissolved oxygen standards
 - Annual energy use per person (kWh)
 - Survey: recreational activity on the river
 - Gallons of motor fuel sold per person
- Where People Matter
 - Survey: Do you volunteer
 - Verified child abuse reports per 1,000 children
 - Survey: Seniors feel safer in their neighborhoods
 - Suicide rate per 100,000 people
 - SNAP recipients per 1,000 people
- Arts and Entertainment
 - o Average annual wage in arts, entertainment and recreation
 - Attendance at sports facilities per 1,000 per person
 - Fine art degrees awarded locally

- Tourist development tax (bed tax)
- Museum attendance per 1,000 people
- Distinctive Neighborhoods and Urban Heart
 - Number of downtown residents
 - o Downtown office vacancy rates

Northeast Florida Regional Planning Council

https://www.nefrc.org/

The Northeast Florida Regional Planning Council (NEFRC) is one of ten regional planning councils in Florida. The NEFRC was formed in 1977 and represents seven counties – Baker, Clay, Duval, Flagler, Putnam, Nassau and St. Johns, as well as 26 municipalities. The mission of the NEFRC is to "celebrate the unique assets of Northeast Florida and to engage its people, businesses, governments and organizations".

American Society of Civil Engineers Infrastructure Report Card

https://www.infrastructurereportcard.org

The American Society of Civil Engineers (ASCE) was founded in 1852 and represents over 150, 000 civil engineers. The ASCE Infrastructure Report Card has been issued since 1998 but took on its "A to F" grading format and began releasing the Report Card every four years in 2001. The Report Card "examines current infrastructure conditions and needs, assigns grades, and makes recommendations for how to improve in 17 categories of infrastructure".

The indicators used includes:

- Aviation
 - o Condition & capacity
 - Flight delays
 - o Funding & future need
 - o Operations, maintenance & innovation
- Broadband
 - Connection speeds
 - Availability of connection services that meet the FCC's definition of broadband
 - o Availability for underserved populations
- Drinking Water
 - Capacity & condition
 - o Funding
 - Operations and maintenance
 - o Future need
 - Public Safety
 - o Resilience & innovation
- Hazardous Waste
 - Capacity & condition

- Superfund sites
- Public Safety & Resilience
- o Innovation
- Levees
 - o Condition & capacity
 - Operations & maintenance
 - o Funding & future need
 - o Public safety & resilience
 - $\circ \quad \text{Innovation} \quad$
- Public Parks
 - Condition & capacity
 - Operations & maintenance
 - o Funding & future need
 - Resilience & public safety
 - o Innovation
- Roads
 - o Condition, capacity & public safety
 - o Congestion and reliability
 - Funding & future need
 - o Innovation
 - Resilience and operations & maintenance
- Solid Waste
 - Capacity & condition
 - Operation & maintenance
 - Public safety
 - Funding and future need
 - o Resilience & innovation
- Transit
 - o Capacity & condition
 - Funding & future need
 - Public safety
 - o **Resilience**
 - o Innovation
- Bridges
 - Condition & capacity
 - o Funding & future need
 - o Innovation
 - Operations & maintenance
 - o Resilience & public safety
- Dams
 - o Condition & capacity
 - High-hazard-potential
 - Significant hazard-potential
 - Funding & future need
 - Public safety

- Resilience & innovation
- Energy
 - Condition & capacity
 - Operations & maintenance
 - Energy sources
 - Power outages
 - Oil and gas
 - Funding & future need
 - o Resilience & innovation
 - o Public safety
- Inland Waterways
 - Condition & capacity
 - Lock chambers
 - o Delays
 - Funding & future need
 - Operations & maintenance
 - Public safety & resilience
 - o Innovation
- Ports
 - Capacity & condition
 - Docks, piers, channels, harbors
 - Funding & future need
 - Operations & maintenance
 - o Public safety & Resilience
 - o Innovation
- Rail
 - Condition & capacity
 - Freight rail
 - Passenger rail
 - Funding and future need
 - Operation & maintenance
 - Public safety
 - o Innovation and resilience
- Schools
 - Capacity & condition
 - Operation & maintenance
 - Funding & future need
 - Public safety & resilience
- Stormwater
 - Capacity & condition
 - Operations & maintenance
 - o Funding
 - o Future need
 - o Public safety
 - o Resilience & innovation

- Wastewater
 - Capacity & condition
 - Operation & maintenance
 - Funding
 - o Future need
 - Public safety
 - o Resilience & innovation

Community Indicators Consortium

https://communityindicators.net/

Founded in 2005, the Community Indicators Consortium (CIC) provides tools and resources to help "communities and practitioners advance the practice and effective use of community indicators". CIC recognizes that communities are striving for an increased quality of life for its residents and that establishing indicators provides a tangible way of measuring progress on important issues. Each year, the CIC recognizes community indicator projects from around the world by issuing Impact Awards to those "that best demonstrate the power of indicators to drive positive community change".

Commonly used indicators by awardees are:

- Education
 - o Graduation rates
 - Percentage of college degree-holders
- Resident health
 - Life expectancy
 - Obesity rate
- Infrastructure/Transportation
 - o Public transit
 - o Walkability
 - o Internet access
- Local economy

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- Unemployment rate
- o Income
- Home prices
- Living wage
- Sustainability/Environment
 - o Water demand
 - Renewable energy
 - Air quality

The Intelligent Community Forum Smart21

https://www.intelligentcommunity.org/smart21

The Intelligent Community Forum (ICF) is a global thinktank that "connects hundreds of cities and regions on five continents for collaboration on economic development and for exchange of expertise and information that drives progress". Smart21 is ICF's first stage in its annual Intelligent Community Awards cycle and ranks the top 21 participating communities in six categories referred to as the "ICF Method":

- Connect
- Work
- Innovate
- Sustain
- Include
- Engage

Applications were submitted from cities that were then ranked qualitatively.

Roland Berger Smart City Strategy Index

https://www.rolandberger.com/en/Insights/Publications/Smart-City-Strategy-Index-Vienna-and-London-leading-in-worldwide-ranking.html

Roland Berger is an international consulting firm based in Munich, Germany. The 2019 iteration of their Smart City Strategy Index (SCSI) was the firm's second, expanding from studying 87 cities in 2017 to 153. Roland Berger's SCSI analyzes cities with an official Smart City strategy and ranks each one. Roland Berger uses the following metrics for its rankings:

- Buildings
 - o Facility management
 - Home applications
 - Construction
- Energy and environment
 - Energy management
 - Water management
 - Waste management
- Mobility
 - o Traffic management
 - o Multi-modality
 - o Logistics
- Education
 - Education platforms
 - Learning formats
 - Digital skills
- Health
 - Health information systems

- Ambient assisted living
- Telemedicine
- Government
 - o E-services
 - Digital public administration
 - Civil security
- Infrastructure
 - o Open data
 - High speed internet
 - Connectivity technology
- Policy & legal framework
 - o Regulation
 - Innovation and financial support
 - o IT & data security
- Stakeholders
 - o Citizen acceptance
 - Partnerships
- Coordination
 - Executive priority
 - Administrative coordination
- Plan
 - o Time plan
 - o Measurable goals
- Budget
 - Funding and financing

The measures were qualitatively assigned a score.

The data sources were not identified and no technical appendices were provided.